

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

FTX TRADING, LTD., et al.,
(Case No. 22-11068 (JTD))

November 1, 2023, through January 31, 2024

Project Category	Total Hours	Total Fees
Case Administration	0.50	187.50
General Creditor Inquiries	3.20	2,803.00
Case Analysis/Pleading Review	95.10	78,963.50
External Stakeholder Communications	0.50	572.50
Court Hearings	35.00	31,528.00
Fee Applications	107.90	64,353.50
Contested Matters	13.60	9,912.00
General Litigation	1.80	1,300.00
AHC Committee Governance	2.90	2,130.50
AHC Member Communications & Meetings	38.70	29,577.50
KYC Process and Claims Administration	3.10	2,909.50
Plan and Disclosure Statement (Including Business Plan)	323.80	280,678.50
Reimbursement Motion	18.00	13,976.00
General Case Strategy	9.80	7,412.00
Section 1104 Examiner Related Issues	3.80	4,291.00
TOTAL	657.70	\$530,595.00

Time Detail**Task Code:** BK110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/06/23	Lawrence, John	Draft notice of service for DIs 4394 and 4400.	0.3	112.50
12/27/23	Lawrence, John	Pull transcripts of for B. Dolphin re: plan research.	0.2	75.00
		Total	0.5	187.50

Task Code: BK112 General Creditor Inquiries

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	Harvey, Matthew B.	Call with J. Weyand (.1); review email re: customer inquiry on PSA (.1).	0.2	209.00
11/08/23	Harvey, Matthew B.	Emails with member re: joining PSA.	0.1	104.50
11/08/23	Weyand, Jonathan	Call with M. Harvey re: customer inquiry on PSA.	0.1	59.50
11/09/23	Harvey, Matthew B.	Confer with J. Weyand re: customer inquiries.	0.2	209.00
11/09/23	Weyand, Jonathan	Confer with M. Harvey re: customer inquiries.	0.2	119.00
11/22/23	Harvey, Matthew B.	Emails with new members re: onboarding.	0.1	104.50
12/07/23	Harvey, Matthew B.	Call w/ customer counsel and J. Weyand re: customer inquiry on status of case.	0.3	313.50
12/07/23	Harvey, Matthew B.	Confer w/ J. Weyand re: call w/ customer and next steps.	0.3	313.50
12/07/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: customer inquiry response.	0.1	104.50
12/07/23	Weyand, Jonathan	Call w/ M. Harvey and counsel to customer / potential new member re: valuation of tokens under estimation motion (0.3); follow-up call w/ M. Harvey re: locked tokens and estimation motion (0.3); further call w/ M. Harvey re: same (0.1).	0.7	416.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/08/23	Harvey, Matthew B.	Review and mark-up draft response from J. Weyand to customer inquiry on in-kind token return.	0.1	104.50
12/20/23	Harvey, Matthew B.	Calls to E. Broderick and J. Weyand re: new member inquiry, plan task list.	0.1	104.50
12/20/23	Weyand, Jonathan	Call with M. Harvey re: new member inquiry, plan task list.	0.1	59.50
12/22/23	Harvey, Matthew B.	Emails with E. Broderick and customer interested in joining AHC.	0.1	104.50
01/08/24	Harvey, Matthew B.	Call with J. Weyand re: discussions with MAPS holder.	0.2	229.00
01/08/24	Weyand, Jonathan	Call with M. Harvey re: discussions with MAPS holder.	0.2	133.00
01/17/24	Harvey, Matthew B.	Respond to customer inquiry re: FTX Europe.	0.1	114.50
			Total	3.2
				2,803.00

Task Code: BK113 Case Analysis/Pleading Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/23	Harvey, Matthew B.	Review Grayscale motion.	0.5	522.50
11/04/23	Harvey, Matthew B.	Review coin asset report from A&M.	0.4	418.00
11/07/23	Harvey, Matthew B.	Review amended notice of appointment of UCC and emails re: same.	0.1	104.50
11/10/23	Harvey, Matthew B.	Call with J. Minias re: JPL settlement.	0.3	313.50
11/10/23	Harvey, Matthew B.	Emails re: JPL settlement w/ J. Minias, E. Broderick, J. Weyand.	0.2	209.00
11/13/23	Harvey, Matthew B.	Review Effective Ventures settlement.	0.2	209.00
11/15/23	Weyand, Jonathan	Review and comment on JPL Global Settlement.	1.8	1,071.00
11/15/23	Weyand, Jonathan	Review motion for opinion on customer property from Module.	0.5	297.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/15/23	Weyand, Jonathan	Continue review of JPL Global Settlement.	0.2	119.00
11/15/23	Weyand, Jonathan	Continue review and analysis of updated JPL Global Settlement.	3.0	1,785.00
11/20/23	Harvey, Matthew B.	Review Mallon objection to Grayscale sale.	0.2	209.00
11/21/23	Harvey, Matthew B.	Review Debtors' request to expand Galaxy sale authority.	0.1	104.50
11/21/23	Harvey, Matthew B.	Discuss status of valuation/estimation motion/valuation issues with J. Weyand.	0.2	209.00
11/21/23	Weyand, Jonathan	Discuss status of valuation/estimation motion/valuation issues with M. Harvey.	0.2	119.00
11/22/23	Harvey, Matthew B.	Review Emergent motion re: Antiguan rep.	0.1	104.50
11/24/23	Harvey, Matthew B.	Review A. Kranzley request re: token monetization threshold increase.	0.1	104.50
11/26/23	Weyand, Jonathan	Review fraudulent transfer settlement w/ Ventures and motion to compromise (0.8); review omnibus claim objections (0.5); review motion to dismiss FTX Trading Ltd. and motion to shorten notice re: same (0.5); review Emergent Debtor's revised DIP order and motion to extend exclusivity (0.5); review order re: claim objection procedures (0.3); update WIP list re: each of the foregoing (2.0).	4.6	2,737.00
11/27/23	Harvey, Matthew B.	Call with J. Weyand re: valuation/estimation motion.	0.2	209.00
11/27/23	Harvey, Matthew B.	Call with E. Broderick, J. Weyand, C. Delo, J. Kang, J. Walters, S. Crotty re: prep for valuation call with Debtors.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/27/23	Harvey, Matthew B.	Call with advisors to Debtors, UCC, and AHC and Debtors' valuation expert re: token valuation analysis.	1.1	1,149.50
11/27/23	Weyand, Jonathan	Call w/ E. Broderick, M. Harvey, C. Delo, J. Kang, S. Crotty and others re: prep for valuation call with Debtors.	0.3	178.50
11/27/23	Weyand, Jonathan	Participate in call w/ B. Glueckstein and Debtors' team, Debtors' expert, UCC team, M. Harvey, E. Broderick, and Rothschild team re: token valuation re: estimation motion.	1.1	654.50
11/27/23	Weyand, Jonathan	Call with M. Harvey re: valuation/estimation motion.	0.2	119.00
11/28/23	Harvey, Matthew B.	Review Debtors' response to Grayscale sale objections.	0.1	104.50
11/30/23	Harvey, Matthew B.	Emails with J. Kang and J. Weyand re: status of JPL settlement negotiations.	0.1	104.50
11/30/23	Harvey, Matthew B.	Review of PSA provisions on estimation motion and emails with J. Minias and J. Weyand re: same.	0.1	104.50
11/30/23	Harvey, Matthew B.	Review latest financial update.	0.3	313.50
12/02/23	Weyand, Jonathan	Call w/ E. Broderick re: FTX 2.0 / APA and JPL global settlement.	0.5	297.50
12/04/23	Harvey, Matthew B.	Review list of next steps in crypto estimation process from J. Kang and K. Ramanathan.	0.1	104.50
12/04/23	Harvey, Matthew B.	Review and analyze estimation/valuation materials from Debtors' expert.	0.7	731.50
12/04/23	Harvey, Matthew B.	Review venture book update from Debtors.	0.2	209.00
12/04/23	Harvey, Matthew B.	Review UCC conceptual comments to FTX 2.0 APA.	0.3	313.50
12/05/23	Harvey, Matthew B.	Call with S&C, Rothschild, A&M, Debtors' valuation expert, J. Weyand and E. Broderick re: valuation motion.	0.6	627.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/05/23	Harvey, Matthew B.	Confer with J. Weyand re: JOL settlement comments and fee apps.	0.1	104.50
12/05/23	Harvey, Matthew B.	Emails with E. Broderick re: customer inquiry on customer property issues and status of JOL settlement comments.	0.2	209.00
12/05/23	Harvey, Matthew B.	Review Rothschild comments to draft JOL settlement.	0.2	209.00
12/05/23	Weyand, Jonathan	Participate in call w/ A&M, S&C, E. Broderick, Rothschild team, Debtors' expert, and M. Harvey re: estimation / valuation motion and metrics.	0.6	357.00
12/05/23	Weyand, Jonathan	Review revised JOL Settlement agreement.	3.2	1,904.00
12/05/23	Weyand, Jonathan	Confer with M. Harvey re: JOL settlement comments and fee apps.	0.1	59.50
12/06/23	Harvey, Matthew B.	Review Marcel Löttscher's motion to dismiss Chapter 11 case of FTX Europe AG.	0.2	209.00
12/06/23	Harvey, Matthew B.	Review Debtors' response to LI motion to limit notice of motion to dismiss Chapter 11 cases of FTX Trading et al.	0.1	104.50
12/06/23	Harvey, Matthew B.	Discuss motions to dismiss Chapter 11 cases w/ J. Weyand.	0.2	209.00
12/06/23	Harvey, Matthew B.	Review Debtors' motion to estimate IRS claim, declaration in support of same, and IRS objection.	0.5	522.50
12/06/23	Harvey, Matthew B.	Call w/ J. Weyand re: member update, JOL settlement draft.	0.3	313.50
12/06/23	Weyand, Jonathan	Call w/ M. Harvey re: Amended Plan and Disclosure Statement, UCC reactions to exclusivity motion, and JOL settlement draft and member update.	0.3	178.50
12/06/23	Weyand, Jonathan	Review IRS estimation motion and objection (0.4); motion to dismiss FTX Europe (0.2) and objection to proof of administrative claim (0.1).	0.7	416.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/06/23	Weyand, Jonathan	Discuss motions to dismiss Chapter 11 cases w/ M. Harvey.	0.2	119.00
12/07/23	Harvey, Matthew B.	Review Galaxy monthly report of coin monetization results.	0.1	104.50
12/07/23	Harvey, Matthew B.	Review Paul Hastings and Rothschild comments to JOL GSA.	0.2	209.00
12/08/23	Harvey, Matthew B.	Emails with E. Broderick and J. Minias re: ExCo presentation on JOL settlement.	0.1	104.50
12/08/23	Harvey, Matthew B.	Call with UCC advisors, Debtors' advisors, Rothschild, E. Broderick, J. Weyand, J. Minias, and M. Browning re: JOL settlement comments from AHC and UCC.	1.1	1,149.50
12/08/23	Weyand, Jonathan	Review estimation motion underlying metrics and discount rates and prepare draft email to Debtors re: customer inquiries received by AHC counsel.	0.4	238.00
12/08/23	Weyand, Jonathan	Review further revisions to the JOL Settlement motion from Debtors, UCC, and Rothschild and interlay comments to same (1.3); review and comment on exhibit agreements as part of settlement (0.7).	2.0	1,190.00
12/08/23	Weyand, Jonathan	Participate in all-hands call w/ Debtors team, Eversheds team, Rothschild team, UCC team, Class Action Plaintiffs, M. Harvey re: JOL Settlement mark-up and collective comments to same.	1.1	654.50
12/11/23	Harvey, Matthew B.	Review Debtors' response to motions to dismiss and related declarations.	0.5	522.50
12/11/23	Weyand, Jonathan	Emails w/ S&C Team, E. Broderick re: estimation motion / valuation of certain tokens.	0.2	119.00
12/13/23	Dolphin, Brenna	Continue reviewing and analyzing draft asset purchase agreement re: FTX 2.0.	2.7	2,470.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/13/23	Dolphin, Brenna	Begin drafting memorandum summarizing open issues list re draft asset purchase agreement re: FTX 2.0.	3.2	2,928.00
12/13/23	Dolphin, Brenna	Analyze and compare the global settlement term sheet against the draft plan and draft asset purchase agreement re: FTX 2.0.	3.1	2,836.50
12/14/23	Harvey, Matthew B.	Emails w/ J. Weyand re: FTX 2.0 comments.	0.1	104.50
12/14/23	Harvey, Matthew B.	Call from asset manager re: interest in venture portfolio.	0.2	209.00
12/14/23	Harvey, Matthew B.	Review presentation from asset manager (0.4) and emails w/ Rothschild re: same (0.1).	0.5	522.50
12/16/23	Harvey, Matthew B.	Review email summary of Bahamas PropCo transaction issues from T. Hudson.	0.1	104.50
12/16/23	Harvey, Matthew B.	Review E. Broderick and J. Minias mark-up of FTX 2.0 APA.	0.6	627.00
12/16/23	Harvey, Matthew B.	Review of revisions to JOL agreement from Debtors.	0.3	313.50
12/17/23	Weyand, Jonathan	Review latest draft of JOL GSA settlement and provide comments to same.	3.6	2,142.00
12/18/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: JOL settlement comments.	0.3	313.50
12/18/23	Harvey, Matthew B.	Review E. Broderick comments to JOL GSA and email response from A. Dietderich re: same.	0.2	209.00
12/18/23	Harvey, Matthew B.	Review J. Weyand comments to JOL GSA.	0.2	209.00
12/18/23	Harvey, Matthew B.	Review JOL GSA loan provision overview from F. Weinberg Crocco.	0.1	104.50
12/18/23	Weyand, Jonathan	Review further mark-up to the JOL GSA Settlement (0.7); exclusive sales agency agreement (0.5).	1.2	714.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/18/23	Weyand, Jonathan	Draft outline re: revisions to JOL Settlement (0.5); review dispute resolution protocol and local rules re: same (0.2); review attachments to exclusive selling arrangement (0.3); review emails from E. Broderick and comments to JOL Settlement (0.2).	1.2	714.00
12/18/23	Weyand, Jonathan	Draft email to S&C team re: questions/comments to JOL GSA.	0.3	178.50
12/18/23	Weyand, Jonathan	Post-call w/ M. Harvey re: JOL settlement comments.	0.3	178.50
12/19/23	Harvey, Matthew B.	Review A&M presentation on JOL GSA mechanics.	0.5	522.50
12/21/23	Dolphin, Brenna	Review the reservation of rights filed by the BlockFi Wind-Down Debtors re debtors' third exclusivity motion re strategy around PSA and next steps in plan discussions.	0.3	274.50
12/21/23	Dolphin, Brenna	Review statement filed by the Voyager Wind-Down debtor re third exclusivity motion re strategy around PSA and next steps in plan discussions.	0.3	274.50
12/22/23	Harvey, Matthew B.	Review insider settlement motions (SBF, Wang, Singh).	0.3	313.50
12/22/23	Harvey, Matthew B.	Review notice of hearing on dismissal and dismissal motion.	0.1	104.50
12/24/23	Harvey, Matthew B.	Prelim review of estimation materials and UCC comments to same.	1.0	1,045.00
12/24/23	Weyand, Jonathan	Emails w/ J. Minias re: estimation motion (0.2); review draft estimation motion and declarations and provide comments to estimation motion (0.7).	0.9	535.50
12/26/23	Harvey, Matthew B.	Analysis of estimation materials, incl. Rothschild comments to same.	1.1	1,149.50
12/27/23	Harvey, Matthew B.	Review J. Weyand comments to estimation motion and emails with J. Weyand re: same.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/27/23	Harvey, Matthew B.	Further review/analysis of estimation materials.	0.7	731.50
12/27/23	Harvey, Matthew B.	Review analysis of estimation precedent from B. Dolphin.	0.3	313.50
12/27/23	Dolphin, Brenna	Analyze and summarize language included in precedent case confirmation order re claim valuation in connection w/ estimation motion.	1.5	1,372.50
12/27/23	Weyand, Jonathan	Further review estimation motion draft (0.4); emails w/ M. Harvey and N. DeLoatch re: same (0.1).	0.5	297.50
01/02/24	Harvey, Matthew B.	Review T. Spring summary of estimation motion issues.	0.2	229.00
01/02/24	Harvey, Matthew B.	Emails (x6) with E. Broderick, T. Spring, S. Paul and J. Weyand re: estimation motion issues.	0.1	114.50
01/02/24	Harvey, Matthew B.	Review J. Weyand analysis of positions w/r/t estimation motion and emails with J. Weyand and E. Broderick re: position statement.	0.3	343.50
01/02/24	Harvey, Matthew B.	Further emails (x5) with E. Broderick, T. Spring, J. Weyand re: estimation motion summary and issues.	0.1	114.50
01/02/24	Harvey, Matthew B.	Emails with E. Broderick and customer attorney re: estimation motion.	0.1	114.50
01/02/24	Harvey, Matthew B.	Emails internally and with U.S. Trustee re: AHC positions re: estimation motion.	0.1	114.50
01/02/24	Harvey, Matthew B.	Emails with E. Broderick, T. Spring, S. Paul, and J. Weyand re: estimation motion.	0.1	114.50
01/02/24	Dolphin, Brenna	Review declaration of S. Howell and expert report submitted in support of the estimation motion.	1.4	1,351.00
01/02/24	Weyand, Jonathan	Review docket re: recent filings, including Estimation Motion, Mediator's certificate of completion, and Svalbard's response to objection of SPCP re: claim transfer.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Harvey, Matthew B.	Emails with J. Weyand re: AHC position re: Lorem Ipsum's motion to dismiss bankruptcy cases.	0.1	114.50
01/03/24	Harvey, Matthew B.	Review token reclassification request and information from L. Munoz/Galaxy.	0.1	114.50
01/03/24	Weyand, Jonathan	Emails w/ E. Broderick and M. Harvey re: Lorem Ipsum's motion to dismiss.	0.1	66.50
01/04/24	Harvey, Matthew B.	Review draft private sale motions.	0.5	572.50
01/04/24	Weyand, Jonathan	Prepare for (0.3); and participate (0.4) in call w/ S. Paul, U.S. Trustee's Office re: estimation motion and other case items.	0.7	465.50
01/05/24	Harvey, Matthew B.	Review customer responses to estimation motion.	0.2	229.00
01/05/24	Harvey, Matthew B.	Review further customer objs. to estimation motion.	0.9	1,030.50
01/05/24	Harvey, Matthew B.	Review Rothschild summary of IEX, Dave and Helix Nano sale motions.	0.2	229.00
01/05/24	Harvey, Matthew B.	Review LI reply in support of MTD bankruptcy cases.	0.3	343.50
01/05/24	Harvey, Matthew B.	Review J. Kang summary of ventures book update and M. Browning/J. Kang comments on Dave sale.	0.2	229.00
01/05/24	Harvey, Matthew B.	Review JOL settlement papers.	0.8	916.00
01/07/24	Harvey, Matthew B.	Emails w/ M. Browning re: add'l points on PPI to raise w/ Debtors.	0.2	229.00
01/08/24	Harvey, Matthew B.	Review J. Weyand summary of estimation motion issues.	0.1	114.50
01/08/24	Weyand, Jonathan	Review email from J. Kang re: monetization of locked tokens.	0.1	66.50
01/08/24	Weyand, Jonathan	Call w/ E. Broderick, N. DeLoatch and D. O'Donnell re: estimation motion (0.6); follow-up call w/ E. Broderick and N. DeLoatch re: same (0.3).	0.9	598.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/08/24	Weyand, Jonathan	Email M. Rogers, M. Harvey re: estimation motion.	0.1	66.50
01/10/24	Harvey, Matthew B.	Review draft UCC statement re: estimation motion and emails with J. Weyand re: comments to same.	0.2	229.00
01/10/24	Harvey, Matthew B.	Review J. Weyand draft email to Debtors re: positions on estimation motion.	0.1	114.50
01/10/24	Harvey, Matthew B.	Review customer estimation objections (0.3); emails with members re: estimation issues (0.1).	0.4	458.00
01/10/24	Harvey, Matthew B.	Further emails with E. Broderick, J. Weyand re: customer responses to estimation motion.	0.2	229.00
01/10/24	Harvey, Matthew B.	Call with J. Weyand re: estimation motion responses.	0.2	229.00
01/10/24	Harvey, Matthew B.	Further review of customer objections to estimation motion.	0.4	458.00
01/10/24	Harvey, Matthew B.	Review motion to dismiss FTX Europe case.	0.2	229.00
01/10/24	Harvey, Matthew B.	Review Rothschild summary of FTX Europe sale issue.	0.1	114.50
01/10/24	Harvey, Matthew B.	Review revised proposed Bahamas property sale order.	0.2	229.00
01/10/24	Weyand, Jonathan	Draft email to member re: estimation motion (0.2); emails w/ M. Harvey re: same (0.1); call w/ E. Broderick re: same (0.2); draft email to Debtors re: same (0.1); review UCC statement in support of estimation motion and provide comments to same (0.5).	1.1	731.50
01/10/24	Weyand, Jonathan	Review emails from M. Harvey and member re: estimation motion.	0.1	66.50
01/10/24	Weyand, Jonathan	Call w/ M. Harvey re: estimation motion responses.	0.2	133.00
01/10/24	Harvey, Matthew B.	Emails with E. Broderick, M. Rogers re: summary of objections to estimation motion.	0.1	114.50
01/10/24	Harvey, Matthew B.	Review summary of FTX, Europe sale issues from J. Kang.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/11/24	Harvey, Matthew B.	Confer with J. Weyand re: estimation motion responses, questions from ExCo.	0.1	114.50
01/11/24	Harvey, Matthew B.	Review customer objs. to estimation motion.	0.6	687.00
01/11/24	Harvey, Matthew B.	Review summary of objs. to estimation motion from M. Rogers and comment on same.	0.3	343.50
01/11/24	Weyand, Jonathan	Further confer w/ M. Harvey re: estimation motion, customer property arguments.	0.2	133.00
01/11/24	Weyand, Jonathan	Review summary memo from M. Rogers re: estimation motion objections.	0.1	66.50
01/11/24	Weyand, Jonathan	Draft email to E. Broderick re: ExCo call.	0.2	133.00
01/11/24	Weyand, Jonathan	Confer with M. Harvey re: estimation motion responses, questions from ExCo.	0.1	66.50
01/11/24	Harvey, Matthew B.	Further confer w/ J. Weyand re: estimation motion, customer property arguments.	0.2	229.00
01/12/24	Harvey, Matthew B.	Review/analyze S. Carter obj. to estimation motion.	1.4	1,603.00
01/12/24	Harvey, Matthew B.	Review initial draft AHC response to estimation motion objections.	0.2	229.00
01/15/24	Harvey, Matthew B.	Review locked token sale proposal from Debtors and commentary from C. Delo re: same.	0.1	114.50
01/15/24	Harvey, Matthew B.	Review summary of objections to estimation motion from M. Rogers.	1.0	1,145.00
01/16/24	Harvey, Matthew B.	Review response to motion to estimate/client update materials re: same.	0.6	687.00
01/16/24	Harvey, Matthew B.	Review updated proposal on locked token monetization from Rothschild.	0.1	114.50
01/16/24	Williamson, Erin	Call w/ J. Weyand re: estimation motion and standard under Code.	0.3	178.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/16/24	Williamson, Erin	Research re: estimation motion standard (2.2); email to J. Weyand re: same (.1).	2.3	1,368.50
01/16/24	Weyand, Jonathan	Email E. Qian re: estimation motion research.	0.1	66.50
01/16/24	Weyand, Jonathan	Review M. Rogers' memorandum on estimation motion and objections thereto and provide comments to same (0.5); research re: standard / Debtors' burden re: estimation motion (0.5); call w/ E. Williamson re: same (0.3); further research re: same (1.3).	2.6	1,729.00
01/17/24	Harvey, Matthew B.	Call with J. Weyand re: responses to estimation motion.	0.5	572.50
01/17/24	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: responses to estimation motion.	0.1	114.50
01/17/24	Williamson, Erin	Confer w/ J. Weyand re: estimation motion research.	0.4	238.00
01/17/24	Williamson, Erin	Research re: claims estimation (2.3); confer w/ J. Weyand re: same (.8).	3.1	1,844.50
01/17/24	Weyand, Jonathan	Review AHC statement on estimation motion and provide comments to same.	0.9	598.50
01/17/24	Weyand, Jonathan	Call w/ M. Harvey re: estimation motion and objections thereto.	0.5	332.50
01/17/24	Weyand, Jonathan	Conference w/ E. Williamson re: research on estimation motion.	0.4	266.00
01/17/24	Weyand, Jonathan	Conference w/ E. Williamson re: estimation motion and prior precedent.	0.8	532.00
01/17/24	Weyand, Jonathan	Research re: estimation motion and prior precedent.	0.3	199.50
01/18/24	Harvey, Matthew B.	Review customer objections to estimation motion.	0.7	801.50
01/18/24	Harvey, Matthew B.	Review UCC joinders to Debtors' 9019 settlement in settlement/transaction w/ FTX DM.	0.1	114.50
01/18/24	Harvey, Matthew B.	Review "Bidder #1" objection to FTX Cyprus/FTX Switzerland Sale.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/18/24	Harvey, Matthew B.	Review estimation motion objections.	0.8	916.00
01/18/24	Harvey, Matthew B.	Emails w/ E. Broderick and J. Weyand re: filing of statement in response to estimation motion.	0.2	229.00
01/18/24	Harvey, Matthew B.	Review Lotscher et al. obj. to FTX EU sale.	0.2	229.00
01/18/24	Weyand, Jonathan	Draft write-up to J. Minias re: Estimation motion hearing and pending objections (0.5); follow-up email re: same (0.1).	0.6	399.00
01/19/24	Harvey, Matthew B.	Emails with E. Broderick re: memo summarizing estimation motion objections.	0.1	114.50
01/19/24	Harvey, Matthew B.	Review update on Genesis plan from M. Rogers.	0.1	114.50
01/20/24	Harvey, Matthew B.	Review revised objection summary from M. Rogers and emails with N. DeLoatch and M. Rogers re: estimation motion.	0.3	343.50
01/23/24	Harvey, Matthew B.	Emails with E. Broderick re: revisions to statement on estimation motion.	0.2	229.00
01/23/24	Harvey, Matthew B.	Review locked token disposition summary from Rothschild.	0.1	114.50
01/24/24	Harvey, Matthew B.	Review Debtors FTX Europe scheduling motion.	0.1	114.50
01/26/24	Harvey, Matthew B.	Work on statement/response re: estimation motion.	0.7	801.50
01/26/24	Harvey, Matthew B.	Review and revise estimation statement.	0.7	801.50
01/28/24	Park, Austin	Review and revise statement in response to estimation motion (0.7); emails w/ Eversheds team re: same (0.2); send same to M. Hall for filing (0.1).	1.0	545.00
01/28/24	Dolphin, Brenna	Review statement re estimation motion (.3) and coordinate with M. Harvey and A. Park re filing same (.3).	0.6	579.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/30/24	Dolphin, Brenna	Review debtors' reply in support of the estimation motion.	1.7	1,640.50
			Total	95.1
				78,963.50
Task Code:	BK150	External Stakeholder Communications		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/08/24	Harvey, Matthew B.	Emails with customer re: estimation motion.	0.1	114.50
01/19/24	Harvey, Matthew B.	Call with counsel to FTX EU re: Cyprus distributions.	0.4	458.00
			Total	0.5
				572.50
Task Code:	BK155	Court Hearings		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/06/23	Harvey, Matthew B.	Emails with E. Broderick re: Nov. 15 hearing prep.	0.1	104.50
11/07/23	Harvey, Matthew B.	Call with J. Weyand re: open issues with plan, valuation, 11/15 hearing.	0.4	418.00
11/07/23	Harvey, Matthew B.	Confer with J. Weyand re: 11/15 hearing.	0.3	313.50
11/07/23	Weyand, Jonathan	Call with M. Harvey re: open issues with plan, valuation, 11/15 hearing.	0.4	238.00
11/07/23	Weyand, Jonathan	Confer with M. Harvey re: 11/15 hearing.	0.3	178.50
11/11/23	Harvey, Matthew B.	Emails w/ J. Weyand re: prep and issues for 11/15 hrg.	0.2	209.00
11/13/23	Harvey, Matthew B.	Review of data for hearing on reimbursement motion from E. Broderick and D. Hirsch.	0.2	209.00
11/14/23	Harvey, Matthew B.	Conf. w/ J. Weyand on hearing prep.	0.5	522.50
11/14/23	Harvey, Matthew B.	Call with E. Broderick re: hearing prep.	0.4	418.00
11/14/23	Harvey, Matthew B.	Emails with E. Broderick re: hearing prep.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/14/23	Harvey, Matthew B.	Hearing prep and work on oral presentation in support of Reimbursement Motion.	1.1	1,149.50
11/14/23	Weyand, Jonathan	Confer w/ M. Harvey re: November 15th omnibus hearing prep.	0.5	297.50
11/14/23	Weyand, Jonathan	Emails w/ Rothschild team, N. DeLoatch re: hearing prep.	0.2	119.00
11/15/23	Harvey, Matthew B.	Prepare for (5.0) and attend in part (1.5) contested hearing re: reimbursement motion.	6.5	6,792.50
11/15/23	Weyand, Jonathan	Prepare for (2.2) and attend in part contested November 15th hearing (1.5).	3.7	2,201.50
11/29/23	Harvey, Matthew B.	Review pro se reply re: Grayscale sale and emails with E. Broderick re: hearing on same.	0.3	313.50
11/29/23	Harvey, Matthew B.	Review pleadings in prep for Grayscale sale hearing and attend same.	2.0	2,090.00
11/29/23	Harvey, Matthew B.	Emails with E. Broderick re: points for hearing.	0.1	104.50
11/29/23	Harvey, Matthew B.	Emails with M. Rogers and J. Weyand re: 2019 supplement.	0.1	104.50
11/29/23	Sawyer, Casey	Prepare materials for J. Weyand re 11/29 FTX hearing.	0.5	252.50
11/29/23	Harvey, Matthew B.	Emails with J. Weyand re: 11/29 hearing.	0.1	104.50
11/29/23	Weyand, Jonathan	Prepare for (1.3) and attend November 29th omnibus hearing re: Grayscale motion and objections to same (0.5).	1.8	1,071.00
01/08/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick re: prep and issues for 1/25 hearing.	0.1	114.50
01/17/24	Harvey, Matthew B.	Attend 1/17 hearing re: IRS estimation motion.	1.0	1,145.00
01/17/24	Weyand, Jonathan	Attend pre-trial status conference re: IRS estimation motion, burden of proof shifting test.	1.0	665.00
01/29/24	Harvey, Matthew B.	Call with D. Klauder (customer counsel) re: hearing on estimation.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/29/24	Dolphin, Brenna	Coordinate w/ N. DeLoatch re: hearing logistics.	0.2	193.00
01/29/24	Park, Austin	Coordinate w/ Rothschild team re: estimation motion hearing and prep for same.	0.6	327.00
01/29/24	Park, Austin	Review emails from M. Harvey, B. Dolphin, J. Weyand re: hearing preparation.	0.3	163.50
01/29/24	Weyand, Jonathan	Emails w/ M. Harvey, B. Dolphin, and A. Park and Rothschild team re: January 31st omnibus hearing.	0.2	133.00
01/30/24	Dolphin, Brenna	Confer with M. Harvey and A. Park re hearing preparation and logistics.	0.3	289.50
01/30/24	Dolphin, Brenna	Confer with A. Park re hearing logistics and preparation.	0.2	193.00
01/30/24	Park, Austin	Confer with B. Dolphin re: estimation motion hearing preparation.	0.2	109.00
01/30/24	Park, Austin	Confer w/ Eversheds team re: hearing prep.	0.1	54.50
01/30/24	Harvey, Matthew B.	Confer with B. Dolphin and A. Park re hearing preparation and logistics.	0.3	343.50
01/30/24	Park, Austin	Confer with B. Dolphin and M. Harvey re hearing preparation and logistics.	0.3	163.50
01/31/24	Harvey, Matthew B.	Attend hearing on estimation motion.	4.8	5,496.00
01/31/24	Dolphin, Brenna	Assist M. Harvey and E. Broderick w/ hearing prep re: estimation motion.	3.0	2,895.00
01/31/24	Dolphin, Brenna	Correspond w/ ExCo member re: hearing.	0.3	289.50
01/31/24	Dolphin, Brenna	Confer with A. Park re hearing logistics.	0.2	193.00
01/31/24	Park, Austin	Confer with B. Dolphin re: hearing preparation.	0.2	109.00
01/31/24	Park, Austin	Coordinate with B. Cornely re: hearing logistics.	0.2	109.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/31/24	Weyand, Jonathan	Participate (in part) in January 31st omnibus / estimation hearing.	1.5	997.50
Total			35.0	31,528.00
Task Code: BK160 Fee Applications				
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/06/23	Weyand, Jonathan	Research re: precedent fee applications (monthly and interim) and UST fee guidance compliance (0.4); draft summary email to Eversheds team re: same (0.2).	0.6	357.00
11/07/23	Williamson, Erin	Review and respond to email from J. Weyand re: fee applications (.1); confer w/ J. Weyand re: same (.3); review emails from E. Broderick, J. Weyand, and M. Harvey re: same (.2); review billing protocol (.2).	0.8	404.00
11/07/23	Williamson, Erin	Review and revise Eversheds's August fee application re: confidentiality and compliance with the local rules, fee examiner and UST guidelines (5.8); confer w/ J. Weyand re: same (.2); email to J. Weyand re: same (.1).	6.1	3,080.50
11/07/23	Weyand, Jonathan	Confer w/ E. Williamson re: August and September Eversheds's monthly fee apps.	0.3	178.50
11/07/23	Weyand, Jonathan	Confer w/ E. Williamson re: Eversheds's August fee application.	0.2	119.00
11/08/23	Williamson, Erin	Confer w/ J. Weyand re: Eversheds's August and September fee applications (.2); follow up conference w/ J. Weyand re: same (.3).	0.5	252.50
11/08/23	Williamson, Erin	Review and revise Eversheds's September fee application re: confidentiality and compliance with the local rules, fee examiner and UST guidelines (5.4); email to J. Weyand re: same (.1).	5.5	2,777.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	Vale, Desiree	Meet with J. Weyand to review and plan Morris Nichols's and Eversheds's fee application e-filings through year-end.	0.3	112.50
11/08/23	Weyand, Jonathan	Confer w/ D. Vale re: fee reimbursement motion and interim fee hearing and examiner order.	0.3	178.50
11/08/23	Weyand, Jonathan	Confer w/ E. Williamson re: Eversheds's August and September monthly fee applications (.2); follow up conference w/ E. Williamson re: same (.3).	0.5	297.50
11/09/23	Weyand, Jonathan	Review and further revise/provide comments to Eversheds's August monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	6.5	3,867.50
11/09/23	Weyand, Jonathan	Review and revise / provide comments to Eversheds's September monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.6	357.00
11/10/23	Williamson, Erin	Review email from J. Weyand re: Eversheds's September fee application.	0.1	50.50
11/10/23	Weyand, Jonathan	Continue review of Eversheds's September monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	2.4	1,428.00
11/13/23	Harvey, Matthew B.	Initial review of Eversheds's fee app template/draft (.1) and confer w/ J. Weyand re: same (.1).	0.2	209.00
11/13/23	Weyand, Jonathan	Confer w/ M. Harvey re: Eversheds's fee application template/draft.	0.1	59.50
11/16/23	Vale, Desiree	Update Morris Nichols's Combined First Fee Application.	1.2	450.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/16/23	Weyand, Jonathan	Continue review of Eversheds's September monthly fee application and provide comments to same re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	3.4	2,023.00
11/16/23	Weyand, Jonathan	Call w/ J. Kang and others from Rothschild re: monthly and interim fee applications in case and process re: same (0.5); draft email to J. Kang re: same (0.4).	0.9	535.50
11/20/23	Harvey, Matthew B.	Review Eversheds's draft fee materials.	0.2	209.00
11/21/23	Harvey, Matthew B.	Call with J. Weyand re: Eversheds's fee app.	0.1	104.50
11/21/23	Harvey, Matthew B.	Emails with J. Weyand, S. Paul, and E. Broderick re: fee app requirements.	0.2	209.00
11/21/23	Harvey, Matthew B.	Call with S. Paul re: fee application process.	0.2	209.00
11/21/23	Weyand, Jonathan	Call with M. Harvey re: Eversheds's fee app.	0.1	59.50
11/22/23	Harvey, Matthew B.	Review Eversheds's first interim fee app.	0.8	836.00
11/22/23	Harvey, Matthew B.	Emails with J. Weyand and S. Paul re: Eversheds's first interim fee app.	0.2	209.00
11/22/23	Harvey, Matthew B.	Emails with J. Weyand re: Morris Nichols fee app.	0.1	104.50
11/22/23	Weyand, Jonathan	Further review of Eversheds's May through September monthly fee applications re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	3.8	2,261.00
11/22/23	Weyand, Jonathan	Call w/ S. Paul and emails w/ S. Paul and M. Harvey re: interim compensation procedures order and fee examiner order compliance (0.2); left voicemail w/ K. Brown re: same (0.1).	0.3	178.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/22/23	Weyand, Jonathan	Calls (x3) w/ S. Paul re: Eversheds's May through September monthly fee applications.	0.4	238.00
11/22/23	Weyand, Jonathan	Further review and provide edits/comments to Eversheds's May through September monthly fee applications re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	3.6	2,142.00
11/22/23	Weyand, Jonathan	Coordinate filing and service of Eversheds's May through September monthly fee applications.	0.4	238.00
11/22/23	Weyand, Jonathan	Emails w/ S. Paul, R. Monzon Woc, M. Harvey re: Eversheds's May through September monthly fee applications.	0.2	119.00
11/27/23	Weyand, Jonathan	Call w/ N. Jenner re: interim fee application procedures and fee examiner order.	0.3	178.50
11/28/23	Harvey, Matthew B.	Discuss fee app prep with J. Weyand.	0.3	313.50
11/28/23	Weyand, Jonathan	Discuss fee app prep with M. Harvey.	0.3	178.50
11/29/23	Harvey, Matthew B.	Review email summary of fee application deadlines, fee application process, fee examiner issues, and related issues from J. Weyand.	0.2	209.00
11/29/23	Weyand, Jonathan	Email M. Matthew re: LEDES file / excel re: fee examiner order; and review order.	0.2	119.00
11/29/23	Weyand, Jonathan	Email to E. Broderick re: timeline for interim fee applications.	0.1	59.50
12/01/23	Weyand, Jonathan	Review Eversheds's October monthly fee application and provide comments to same re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	2.6	1,547.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/23	Weyand, Jonathan	Call w/ L. Munoz re: Rothschild monthly and interim fee applications and compliance w/ UST guidelines and fee examiner guidelines (0.2); email L. Munoz re: same (0.1).	0.3	178.50
12/02/23	Weyand, Jonathan	Further review (2.8) and provide comments to (0.8) Eversheds's October monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	3.6	2,142.00
12/03/23	Weyand, Jonathan	Continue review of Eversheds's October monthly fee application and provide comments to same re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.7	1,011.50
12/04/23	Harvey, Matthew B.	Review J. Weyand comments to fee app materials and emails from S. Paul re: same.	0.1	104.50
12/04/23	Harvey, Matthew B.	Review fee app materials (Eversheds) from J. Weyand and respond to J. Weyand questions on fee apps.	0.2	209.00
12/04/23	Weyand, Jonathan	Respond to S. Paul re: question about interim and monthly fee applications.	0.3	178.50
12/04/23	Weyand, Jonathan	Review and provide comments to Morris Nichols's monthly fee applications for May through August re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	2.1	1,249.50
12/05/23	Sawyer, Casey	Review and revise MNAT fee application re: confidentiality, and compliance with local rules, fee examiner and UST guidelines.	0.8	404.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/05/23	Weyand, Jonathan	Further review and comment on Morris Nichols's May – August monthly fee applications re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.3	178.50
12/05/23	Weyand, Jonathan	Review Eversheds's LEDES files (0.2); emails w/ S. Paul and B. Hackman (UST) re: same (0.1).	0.3	178.50
12/06/23	Harvey, Matthew B.	Conf. w/ D. Vale re: Morris Nichols's fee apps through August 2023.	0.1	104.50
12/06/23	Weyand, Jonathan	Review and provide comments to MNAT's September monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.9	1,130.50
12/06/23	Vale, Desiree	Draft Morris Nichols Combined First Fee Application.	2.0	750.00
12/06/23	Vale, Desiree	Conf. w/ M. Harvey re: Morris Nichols fee apps through August 2023.	0.1	37.50
12/07/23	Weyand, Jonathan	Review combined monthly fee application (May-September) for MNAT re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.0	595.00
12/08/23	Harvey, Matthew B.	Review MNAT fee app materials (May-September).	0.9	940.50
12/08/23	Weyand, Jonathan	Confer w/ M. Harvey re: MNAT's monthly fee applications (May-September).	0.3	178.50
12/08/23	Weyand, Jonathan	Further review and revise MNAT May-September monthly fee applications re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	3.6	2,142.00
12/08/23	Harvey, Matthew B.	Confer w/ J. Weyand re: MNAT's monthly fee applications (May-September).	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/23	Vale, Desiree	Update Morris Nichols's Combined First Monthly Fee Application.	1.5	562.50
12/13/23	Weyand, Jonathan	Review and provide further comments to Morris Nichols's October monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	3.7	2,201.50
12/14/23	Vale, Desiree	Draft CNO re Eversheds's Combined First Fee Statement (.2); e-file same (.2).	0.4	150.00
12/14/23	Weyand, Jonathan	Review Rothschild's first interim fee app and first combined monthly fee app (0.6) and second monthly fee applications (0.3) and provide comments to same re: re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.9	535.50
12/14/23	Weyand, Jonathan	Review Eversheds's first interim fee application.	0.3	178.50
12/14/23	Weyand, Jonathan	Further review MNAT's May-September monthly fee applications re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines (3.0); further review MNAT's October monthly fee application (1.7) re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	4.7	2,796.50
12/14/23	Vale, Desiree	Update Morris Nichols's Combined First Monthly Fee Application.	0.4	150.00
12/14/23	Vale, Desiree	Draft Morris Nichols Second Monthly Fee Application (October).	1.0	375.00
12/15/23	Harvey, Matthew B.	Review and provide further comments on MNAT fee app (May-Oct).	1.0	1,045.00
12/15/23	Harvey, Matthew B.	Review revised MNAT fee app.	0.4	418.00
12/15/23	Harvey, Matthew B.	Review and provide comments on Eversheds's Interim Fee App.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/23	Harvey, Matthew B.	Review revised Rothschild app.	0.2	209.00
12/15/23	Harvey, Matthew B.	Emails w/ S. Paul, J. Weyand, C. Delo re: finalizing interim apps.	0.3	313.50
12/15/23	Harvey, Matthew B.	Review revised Eversheds's fee app.	0.2	209.00
12/15/23	Harvey, Matthew B.	Review further revised Eversheds's fee app.	0.2	209.00
12/15/23	Harvey, Matthew B.	Review further revised MNAT's fee app.	0.3	313.50
12/15/23	Weyand, Jonathan	Review and revise MNAT October monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines (2.2); prepare notice of interim fee application (0.4); emails w/ M. Harvey, D. Vale and A. Bruce re: same (0.3); prepare and finalize MNAT interim fee application (May-October) for filing and service and final review of same (3.2).	6.1	3,629.50
12/15/23	Weyand, Jonathan	Call w/ S. Paul re: Eversheds's interim fee app and questions re: same (0.3); emails w/ M. Harvey re: same (0.3); further review and revise Eversheds's first interim (0.8) and October monthly fee applications (0.9); further review of fee examiner and interim compensation orders re: compliance (0.5).	2.8	1,666.00
12/15/23	Weyand, Jonathan	Continue review of Eversheds's first interim fee app and October monthly fee app. And provide comments to same re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.2	714.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/23	Weyand, Jonathan	Further review of Rothschild's updated interim fee application (May-October) re: re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines (1.2); prepare notice of interim fee application (0.5); prepare notice of November monthly fee application (0.3); review Rothschild's November monthly fee application re: re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines (0.5); coordinate filing and service of interim and November monthly fee applications (0.2).	2.7	1,606.50
12/20/23	Weyand, Jonathan	Review UST Guidelines re: annual rate increases.	0.4	238.00
01/03/24	Harvey, Matthew B.	Follow up emails with B. Olin re: fee apps.	0.1	114.50
01/03/24	Harvey, Matthew B.	Emails with J. Weyand and J. Waters (Rothschild) re: summary of go forward fee app procedures.	0.2	229.00
01/04/24	Lawrence, John	Draft certificates of no objection for Eversheds second monthly fee application (0.2), MNAT's first monthly (0.2) and first interim fee application (0.3), and Eversheds's first interim fee application (0.3).	1.0	395.00
01/04/24	Williamson, Erin	Review and provide comments to Eversheds's November fee app re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines (2.1); confer w/ J. Weyand re: same (.1).	2.2	1,309.00
01/04/24	Weyand, Jonathan	Confer with E. Williamson re: Eversheds's November fee app.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Lawrence, John	Revise certificates of no objection for Eversheds second monthly fee application, MNAT first monthly and first interim fee application, and Eversheds's first interim fee application (0.3). Draft certificates of no objection for Rothschild first monthly and first interim fee application (0.2) and Rothschild second monthly fee application (0.2).	0.7	276.50
01/05/24	Lawrence, John	Draft notice of service for DIs 4102, 4394, 4400, 4855, and 4860.	0.3	118.50
01/05/24	Sawyer, Casey	Email with J. Weyand re MNAT fee application (.1); Review and revise November fee app for MNAT re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines (2.1).	2.2	1,199.00
01/05/24	Sawyer, Casey	Confer with J. Weyand re MNAT's November fee app.	0.1	54.50
01/05/24	Harvey, Matthew B.	Call with J. Weyand re: interim fee apps.	0.2	229.00
01/05/24	Harvey, Matthew B.	Emails with J. Weyand re: Rothschild fee apps; review of same.	0.2	229.00
01/05/24	Weyand, Jonathan	Confer w/ J. Lawrence and review re: affidavits of service, interim fee applications and preparing certificates of no objection.	0.4	266.00
01/05/24	Weyand, Jonathan	Call w/ M. Harvey re: interim fee applications.	0.2	133.00
01/05/24	Weyand, Jonathan	Review and revise CNOs for Eversheds's first interim fee application (0.2), Eversheds's second monthly application (October) (0.2), Morris Nichols's first combined monthly and interim fee application (0.2), Rothschild's first combined interim fee application (0.2), Rothschild's second monthly fee application (November) (0.2); emails w/ M. Harvey re: same (0.2).	1.2	798.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Weyand, Jonathan	Confer with C. Sawyer re MNAT's November fee app.	0.1	66.50
01/08/24	Lawrence, John	File certificate of no objection regarding MNAT first combined monthly and interim fee application.	0.2	79.00
01/08/24	Sawyer, Casey	Email with J. Weyand re Eversheds's December fee app (.1); review and revise Eversheds's December fee app re: compliance with UST and fee examiner guidelines (2.7).	2.8	1,526.00
01/08/24	Weyand, Jonathan	Finalize CNOs for Eversheds's October monthly and MNAT's combined May-October monthly (0.2); coordinate w/ J. Lawrence re: same (0.1).	0.3	199.50
01/10/24	Reed, Marie	Review and respond to email from J. Weyand re filing of 2 CNOs (.2); prepare and e file CNO re First Monthly and First Interim Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Compensation and Reimbursement of Expenses for the Period July 1, 2023 through October 31, 2023; and CNO re: Second Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the period from November 1, 2023 through November 30, 2023 (.4).	0.6	213.00
01/10/24	Weyand, Jonathan	Call w/ E. Broderick re: November and December monthly fee applications.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/11/24	Weyand, Jonathan	Draft write-up to E. Broderick and S. Paul re: interim fee application timing, fee examiner comments, and next steps.	0.3	199.50
01/29/24	Weyand, Jonathan	Initial review of confidential letter report from fee examiner re: MNAT's first interim fee application.	0.4	266.00
			Total	107.9
				64,353.50

Task Code: BK190 Contested Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/23	Harvey, Matthew B.	Emails with J. Weyand re: UST position on motion to compel.	0.1	104.50
11/03/23	Harvey, Matthew B.	Follow up emails with N. DeLoatch and E. Broderick re: response to UST motion to compel and efforts to resolve same.	0.1	104.50
11/06/23	Harvey, Matthew B.	Follow-up email with J. Weyand on status of response to motion to compel.	0.1	104.50
11/06/23	Harvey, Matthew B.	Calls with J. Weyand re: motion to compel.	0.2	209.00
11/06/23	Harvey, Matthew B.	Follow up emails with E. Broderick re: motion to compel.	0.3	313.50
11/06/23	Harvey, Matthew B.	Analysis of motion to compel issues.	0.5	522.50
11/06/23	Harvey, Matthew B.	Further emails on motion to compel w/ N. DeLoatch.	0.1	104.50
11/06/23	Harvey, Matthew B.	Call to B. Hackman at UST re: motion to compel.	0.1	104.50
11/06/23	Weyand, Jonathan	Call w/ M. Harvey re: 2019 statement and correspondence with UST.	0.2	119.00
11/07/23	Harvey, Matthew B.	Emails w/ E. Broderick re: amended 2019 statement.	0.1	104.50
11/08/23	Harvey, Matthew B.	Confer with J. Weyand and emails with J. Weyand and B. Hackman re: motion to compel.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	Weyand, Jonathan	Confer w/ M. Harvey and email B. Hackman re: motion to compel re: 2019 statement.	0.2	119.00
11/09/23	Harvey, Matthew B.	Confer with J. Weyand re: motion to compel.	0.2	209.00
11/09/23	Harvey, Matthew B.	Emails with UST and call with J. Weyand re: motion to compel.	0.1	104.50
11/09/23	Weyand, Jonathan	Call w/ B. Hackman re: 2019 statement (0.2); call w/ M. Harvey and emails w/ E. Broderick and B. Hackman re: same (0.2).	0.4	238.00
11/09/23	Weyand, Jonathan	Correspondence w/ M. Harvey, E. Broderick and UST (B. Hackman) re: 2019 statement disclosures and compromise of motion to compel.	0.2	119.00
11/12/23	Weyand, Jonathan	Emails w/ N. DeLoatch, M. Harvey and E. Broderick re: 2019 statement.	0.1	59.50
11/13/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: COC and order on motion to compel.	0.4	418.00
11/13/23	Harvey, Matthew B.	Review and mark-up COC and order on motion to compel.	0.2	209.00
11/13/23	Harvey, Matthew B.	Emails w/ E. Broderick, S. Paul and J. Weyand re: COC and order re: resolution of motion to compel (.1); conf. w/ J. Weyand re: E. Broderick comments to same (.1).	0.2	209.00
11/13/23	Weyand, Jonathan	Draft proposed order and certification of counsel re: UST motion to compel and 2019 statement (1.9); conferences w/ M. Harvey x2 re: same (0.4); further revise re: same (0.4); email UST re: same (0.1).	2.8	1,666.00
11/13/23	Weyand, Jonathan	Conf. w/ M. Harvey re: E. Broderick comments to COC and order re: resolution of motion to compel.	0.1	59.50
11/14/23	Lawrence, John	File certification of counsel regarding order resolving the United States Trustee's Motion to Compel.	0.3	112.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/14/23	Weyand, Jonathan	Call w/ M. Harvey re: COC and proposed order re: motion to compel; emails w/ UST, M. Harvey and Eversheds team re: same (0.3); final review of COC and coordinate w/ J. Lawrence to file (0.1).	0.4	238.00
11/14/23	Harvey, Matthew B.	Call w/ J. Weyand re: COC and proposed order re: motion to compel; emails w/ UST, J. Weyand and Eversheds team re: same.	0.3	313.50
11/15/23	Lawrence, John	File Verified Third Supplemental Statement of Ad Hoc Committee.	0.3	112.50
11/15/23	Weyand, Jonathan	Review Rule 2019 Statement draft from M. Rogers and comments from E. Broderick re: same.	0.2	119.00
11/15/23	Weyand, Jonathan	Finalize rule 2019 statement for filing (0.3) and coordinate re: filing and service of same (0.2).	0.5	297.50
11/16/23	Lawrence, John	Draft notice of service for Verified Third Supplemental Statement of Eversheds and MNAT (.5). File notice of service (.1).	0.6	225.00
11/21/23	Harvey, Matthew B.	Call to B. Hackman re: 2019 questions.	0.1	104.50
11/27/23	Harvey, Matthew B.	Review open issue re: 2019 statement amendment and emails with E. Broderick and J. Weyand re: same.	0.2	209.00
11/29/23	Harvey, Matthew B.	Confer with J. Weyand re: add'l info for amended 2019 statement.	0.1	104.50
11/29/23	Weyand, Jonathan	Confer with M. Harvey re: add'l info for amended 2019 statement.	0.1	59.50
11/30/23	Weyand, Jonathan	Review fourth supplemental 2019 statement and provide comments to same (0.4); emails w/ E. Broderick and M. Harvey re: same (0.1); revise re: same and prepare for filing (0.6); call w/ M. Harvey re: same (0.1); emails w/ UST re: information request on 2019 statement (0.2).	1.4	833.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/30/23	Harvey, Matthew B.	Call w/ J. Weyand re: fourth supplemental 2019 statement.	0.1	104.50
12/27/23	Harvey, Matthew B.	Emails with E. Broderick re: status of further revised 2019 statement.	0.1	104.50
01/03/24	Harvey, Matthew B.	Emails with J. Weyand re: update to 2019 statement.	0.1	114.50
01/12/24	Weyand, Jonathan	Email M. Rogers re: Rule 2019 statement.	0.1	66.50
01/12/24	Weyand, Jonathan	Email M. Rogers re: 2019 statement.	0.1	66.50
01/30/24	Dolphin, Brenna	Discuss potential 2019 statement filing with J. Weyand and A. Park.	0.3	289.50
01/30/24	Weyand, Jonathan	Emails w/ M. Harvey, M. Rogers, E. Broderick re: fifth verified 2019 statement (0.2); review updated draft (0.2).	0.4	266.00
01/30/24	Harvey, Matthew B.	Review amended 2019 statement and emails w/ M. Rogers, E. Broderick and J. Weyand re: same.	0.2	229.00
01/31/24	Weyand, Jonathan	Emails w/ M. Harvey, B. Dolphin, E. Broderick re: preparation for estimation hearing.	0.3	199.50
01/31/24	Weyand, Jonathan	Review and finalize fifth supplemental rule 2019 statement (0.3); coordinate service and filing of same (0.2).	0.5	332.50
			Total	13.6
				9,912.00

Task Code: BK191 General Litigation

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/07/23	Harvey, Matthew B.	Review proposed settlements from Debtors on various small claims.	0.2	209.00
11/07/23	Weyand, Jonathan	Emails w/ EC Group re: UK Ventures settlement and other small claims settlements.	0.1	59.50
11/16/23	Harvey, Matthew B.	Review proposed small claims settlements.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/17/23	Weyand, Jonathan	Review proposed settlement of small claim and email to AHC restricted group.	0.2	119.00
11/29/23	Weyand, Jonathan	Review settlements with various preference/fraudulent transfer targets and email restricted client group re: same.	0.2	119.00
12/14/23	Weyand, Jonathan	Review small estate claims settlements (0.1) and email AHC restricted group re: same (0.1).	0.2	119.00
01/04/24	Weyand, Jonathan	Email EC Group re: status of two small claims settlements noticed by the Debtors.	0.1	66.50
01/17/24	Weyand, Jonathan	Review small claims settlements by Debtors.	0.2	133.00
01/30/24	Weyand, Jonathan	Review small claims settlements from Debtors.	0.2	133.00
01/30/24	Weyand, Jonathan	Email to M. Browning re: New Venture Fund small claim settlement.	0.2	133.00
			Total	1.8
				1,300.00

Task Code: BK260 AHC Committee Governance

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/07/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: bylaws/governance questions.	0.5	522.50
11/07/23	Weyand, Jonathan	Review bylaws re: AHC governance, subcommittees (0.3); conference w/ M. Harvey re: same (0.5); emails w/ M. Rogers re: claims allowance questions w/ A&M (0.1).	0.9	535.50
11/27/23	Weyand, Jonathan	Email from E. Broderick re: PSA joinders and Rule 2019 statement.	0.1	59.50
11/27/23	Weyand, Jonathan	Email Eversheds team re: 2019 Statement and UST inquiries.	0.1	59.50
12/14/23	Harvey, Matthew B.	Call w/ J. Weyand and M. Rogers re: AHC governance question.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/14/23	Weyand, Jonathan	Call w/ M. Rogers and in part M. Harvey (for 0.3) re: AHC governance.	0.6	357.00
12/18/23	Harvey, Matthew B.	Emails w/ E. Broderick re: ExCo governance issues.	0.1	104.50
12/22/23	Weyand, Jonathan	Email from C. Thain re: member claims holdings (0.1); multiple emails w/ M. Harvey and M. Rogers re: same (0.2).	0.3	178.50
			Total	2.9
				2,130.50

Task Code: BK270 AHC Member Communications & Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/23	Harvey, Matthew B.	Review and comment on agenda for ExCo meeting.	0.1	104.50
11/02/23	Harvey, Matthew B.	Review open item list and agenda in prep for call with EC.	0.3	313.50
11/02/23	Harvey, Matthew B.	Call with J. Weyand, E. Broderick, C. Delo, other Rothschild team members, and Executive Committee on monetization efforts, coin valuation, plan issues.	1.1	1,149.50
11/02/23	Weyand, Jonathan	Call with M. Harvey, E. Broderick, C. Delo, other Rothschild team members, and Executive Committee on monetization efforts, coin valuation, plan issues.	1.1	654.50
11/02/23	Weyand, Jonathan	Prepare slides re: open plan items/FTX 2.0/estimation/venture trusts for presentation to general membership body at 11/3 town hall meeting.	2.0	1,190.00
11/02/23	Weyand, Jonathan	Participate in town hall preparation meeting w/ M. Harvey, N. DeLoatch, M. Rogers, and E. Broderick in advance of November 3rd town hall meeting.	0.5	297.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/02/23	Harvey, Matthew B.	Participate in town hall preparation meeting w/ J. Weyand, N. DeLoatch, M. Rogers, and E. Broderick in advance of November 3rd town hall meeting.	0.5	522.50
11/03/23	Harvey, Matthew B.	Attend town hall with members on PSA, next steps.	1.0	1,045.00
11/03/23	Weyand, Jonathan	Prepare for (.2) and participate (1.0) in November 3rd town hall meeting to provide update to larger member body re: PSA, open plan items.	1.2	714.00
11/03/23	Weyand, Jonathan	Update WIP list re: open plan items, committee governance, UST motion to compel.	0.4	238.00
11/06/23	Harvey, Matthew B.	Review AHC town hall summary report of attendees and questions.	0.1	104.50
11/07/23	Harvey, Matthew B.	Review analysis of 2019 issue and proposal for member outreach on same from E. Broderick; emails with E. Broderick re: same.	0.2	209.00
11/09/23	Weyand, Jonathan	Participate in weekly ExCo meeting.	1.0	595.00
11/13/23	Weyand, Jonathan	Draft update to larger member body re: status of November 15th omnibus hearing, fee reimbursement motion and response, and PSA.	1.5	892.50
11/16/23	Harvey, Matthew B.	Attend weekly ExCo meeting.	1.1	1,149.50
11/16/23	Weyand, Jonathan	Attend weekly EC meeting to discuss Open Plan Issues Tracker and recent case updates.	1.1	654.50
11/22/23	Harvey, Matthew B.	Review status update to ExCo.	0.1	104.50
11/22/23	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand and ExCo re: status update in lieu of meeting.	0.1	104.50
11/29/23	Harvey, Matthew B.	Review ExCo call agenda and discuss same with J. Weyand; respond to J. Kang re: same.	0.1	104.50
11/29/23	Weyand, Jonathan	Discuss ExCo call agenda with M. Harvey.	0.1	59.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/30/23	Weyand, Jonathan	Participate in weekly Executive Committee meeting.	1.6	952.00
12/04/23	Weyand, Jonathan	Prepare member update re: PSA overview, status of open plan items, JPL Settlement and FTX 2.0.	0.7	416.50
12/07/23	Harvey, Matthew B.	Review and provide comments on member update.	0.3	313.50
12/07/23	Weyand, Jonathan	Draft member update re: positioning in case on FTX 2.0 and JOL Settlement; next steps in plan negotiations; and December omnibus hearings.	4.5	2,677.50
12/08/23	Harvey, Matthew B.	ExCo meeting with members of ExCo, E. Broderick, J. Weyand, J. Minias, and M. Browning re: plan and DS terms and status, exit liquidity, FTX 2.0, JOL settlement, valuation/estimation motion and related issues.	1.1	1,149.50
12/08/23	Harvey, Matthew B.	Review E. Broderick comments to member update.	0.1	104.50
12/08/23	Weyand, Jonathan	Participate in weekly Executive Committee meeting re: key updates in case, definitive documents and 12/16 milestone under PSA.	1.1	654.50
12/08/23	Weyand, Jonathan	Revise member update re: key case developments and next steps in getting from PSA to definitive documents.	1.5	892.50
12/13/23	Harvey, Matthew B.	Review ExCo meeting agenda from S. Crotty.	0.1	104.50
12/14/23	Harvey, Matthew B.	Call w/ Rothschild, ExCo, J. Weyand, E. Broderick re: FTX 2.0, plan, DS, Ventures portfolio, coin monetization, and related issues.	0.5	522.50
12/14/23	Harvey, Matthew B.	Review and provide comments on member update.	0.6	627.00
12/14/23	Harvey, Matthew B.	Confer w/ J. Weyand re: member update.	0.2	209.00
12/14/23	Harvey, Matthew B.	Review further revised member update from J. Weyand.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/14/23	Weyand, Jonathan	Revise AHC general member update on case and status of plan negotiations.	2.1	1,249.50
12/14/23	Weyand, Jonathan	Participate in weekly Executive Committee meeting.	0.5	297.50
12/14/23	Weyand, Jonathan	Revise member update re: comments from M. Harvey.	0.5	297.50
12/14/23	Weyand, Jonathan	Confer w/ M. Harvey re: member update.	0.2	119.00
12/15/23	Harvey, Matthew B.	Review revised member update.	0.5	522.50
12/17/23	Harvey, Matthew B.	Draft response to inquiry from member on Debtors' valuation motion.	0.1	104.50
12/19/23	Harvey, Matthew B.	Review agenda for special ExCo meeting re: FTX 2.0 APA, related issues.	0.1	104.50
12/20/23	Harvey, Matthew B.	Call with ExCo re: FTX 2.0 transaction issues/timing, ventures portfolio, plan milestones, valuation/estimation, and other strategic issues.	1.0	1,045.00
12/20/23	Dolphin, Brenna	Attend executive committee call re marketing/sale process update, solicitation procedures, plan and disclosure statement, JOL settlement terms and mechanics.	1.0	915.00
12/20/23	Weyand, Jonathan	Participate in weekly Executive Committee meeting w/ M. Harvey and B. Dolphin.	1.0	595.00
12/28/23	Harvey, Matthew B.	Respond to questions from ExCo re: valuation motion.	0.2	209.00
01/08/24	Harvey, Matthew B.	Emails with J. Weyand re: prep/topics for AHC Town Hall.	0.1	114.50
01/11/24	Harvey, Matthew B.	Attend ExCo call w/ Rothschild, ExCo members, and J. Weyand.	0.8	916.00
01/11/24	Weyand, Jonathan	Participate in weekly Executive Committee call re: case updates and strategy.	0.8	532.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/18/24	Weyand, Jonathan	Emails w/ E. Broderick, N. DeLoatch re: ExCo meeting prep., status of tax claim dispute / status conference re: same, and 2019 statement.	0.3	199.50
01/18/24	Weyand, Jonathan	Prepare for (0.4); Participate in weekly ExCo meeting (0.8).	1.2	798.00
01/25/24	Harvey, Matthew B.	Call with ExCo, Rothschild, N. DeLoatch and E. Broderick re: liquidity facility, PPI, crypto monetization, ventures / Anthropic, plan, timeline updates, appointment of examiner.	1.1	1,259.50
01/25/24	Harvey, Matthew B.	Review and revise member update re: estimation, IRS claims, CFTC claims, plan, FTX DM settlement, and related matters.	0.8	916.00
01/26/24	Harvey, Matthew B.	Review revised member update.	0.2	229.00
01/27/24	Harvey, Matthew B.	Emails with E. Broderick re: estimation statement and member update on amended bar date.	0.1	114.50
			Total	38.7
				29,577.50

Task Code: BK310 KYC Process and Claims Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/06/23	Harvey, Matthew B.	Review claims transfer lawsuit filed by Olympus.	0.1	104.50
11/07/23	Harvey, Matthew B.	Review of open claim information from Alvarez & Marsal and emails with E. Broderick and J. Weyand re: same.	0.2	209.00
11/08/23	Harvey, Matthew B.	Discuss claim resolution procedures issues with J. Weyand.	0.2	209.00
11/08/23	Harvey, Matthew B.	Further review of claim transfer litigation and emails with E. Broderick re: same.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	Harvey, Matthew B.	Call with J. Weyand re: call with A&M on claims reconciliation issues; emails with E. Broderick and J. Weyand re: same.	0.2	209.00
11/08/23	Weyand, Jonathan	Discuss claim resolution procedures issues with M. Harvey.	0.2	119.00
11/08/23	Weyand, Jonathan	Call with M. Harvey re: call with A&M on claims reconciliation issues.	0.1	59.50
11/16/23	Harvey, Matthew B.	Attend claims waterfall meeting.	0.5	522.50
11/16/23	Weyand, Jonathan	Participate in call w/ E. Broderick, C. Dale in part, J. Kang and S. Crotty and others from Rothschild re: claims deck from A&M and overview of claims pool.	0.5	297.50
12/22/23	Harvey, Matthew B.	Review claim objections (6th, 7th omni).	0.6	627.00
01/02/24	Harvey, Matthew B.	Review Bittrex objection to FTX claim.	0.2	229.00
01/02/24	Harvey, Matthew B.	Review claims transfer dispute filings.	0.1	114.50
			Total	3.1
				2,909.50

Task Code: BK320 Plan and Disclosure Statement (Including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/23	Harvey, Matthew B.	Call with E. Broderick, M. Rogers, and in part N. DeLoatch re: WIP, open issues with Debtors, PSA milestones.	0.5	522.50
11/01/23	Harvey, Matthew B.	Analysis of open plan issues including claims reconciliation, KYC, asset monetization, governance, Venture portfolio.	1.9	1,985.50
11/01/23	Harvey, Matthew B.	Review and provide comments on plan issues tracker and status update from J. Weyand/M. Rogers.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/23	Harvey, Matthew B.	Review of settlement parameters between Debtors and JPLs on plan and allocation issues.	0.1	104.50
11/01/23	Harvey, Matthew B.	Review Rothschild comments to FTX Open Items list.	0.2	209.00
11/01/23	Weyand, Jonathan	Revise open plan issues tracker for discussion with Debtors on implementing PSA into a plan.	1.9	1,130.50
11/02/23	Harvey, Matthew B.	Discuss Grayscale motion, plan open issues, and Nov. 15 hearing with J. Weyand.	0.3	313.50
11/02/23	Harvey, Matthew B.	Emails with J. Minias re: Grayscale monetization motion.	0.1	104.50
11/02/23	Weyand, Jonathan	Revise open plan issues tracker for discussion with Debtors.	2.3	1,368.50
11/02/23	Weyand, Jonathan	Discuss Grayscale motion, plan open issues, and Nov. 15 hearing with M. Harvey.	0.3	178.50
11/03/23	Harvey, Matthew B.	Call with J. Weyand re: plan open issues discussions with UCC, member update after town hall meeting, PSA questions from members.	0.4	418.00
11/03/23	Harvey, Matthew B.	Review anti-double dip language and precedent language.	0.4	418.00
11/03/23	Harvey, Matthew B.	Call w/ J. Weyand re: anti-double dip language.	0.1	104.50
11/03/23	Harvey, Matthew B.	Further call w/ J. Weyand re: anti-double dip language.	0.1	104.50
11/03/23	Weyand, Jonathan	Post-call w/ N. DeLoatch re: Town Hall meeting, WIP list.	0.2	119.00
11/03/23	Weyand, Jonathan	Review email from E. Broderick to K. Pasquale re: open plan items tracker, preference motion.	0.1	59.50
11/03/23	Weyand, Jonathan	Emails from E. Broderick and various members re: questions about the PSA, shortfall claim, and FTX 2.0.	0.3	178.50
11/03/23	Weyand, Jonathan	Draft email to member re: confidentiality provisions of PSA.	0.4	238.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/23	Weyand, Jonathan	Research re: PSA, anti-double dip (0.5); call w/ M. Harvey re: same (0.1); further research re: same (0.9); call w/ M. Harvey re: same (0.1).	1.6	952.00
11/03/23	Weyand, Jonathan	Call w/ M. Harvey re: plan open issues/WIP list, subcommittee governance, claim trading questions.	0.4	238.00
11/03/23	Weyand, Jonathan	Revise open plan items tracker for discussion with Debtors and email same to S&C Team.	0.3	178.50
11/06/23	Harvey, Matthew B.	Review PSA joinder tracker and emails re: same with E. Broderick.	0.1	104.50
11/07/23	Harvey, Matthew B.	Review revised plan open issues tracker and emails with AHC ExCo and Debtors re: call to discuss same.	0.2	209.00
11/07/23	Harvey, Matthew B.	Review E. Broderick and J. King summaries of status of open plan issues.	0.2	209.00
11/07/23	Weyand, Jonathan	Emails w/ E. Broderick re: open plan items discussion w/ Debtors and WIP list/meeting minutes for EC Group.	0.1	59.50
11/07/23	Weyand, Jonathan	Email w/ M. Harvey re: insurance claim treatment under PSA.	0.1	59.50
11/08/23	Harvey, Matthew B.	Call with Rothschild, E. Broderick and J. Weyand re: WIP, open plan issues, valuation motion, reimbursement motion, 11/15 hearing, and related issues.	0.8	836.00
11/08/23	Harvey, Matthew B.	Emails with E. Broderick re: amended 2019 statement and PSA thresholds.	0.1	104.50
11/08/23	Harvey, Matthew B.	Review Rothschild comments to venture trust GP RFP.	0.3	313.50
11/08/23	Harvey, Matthew B.	Review further revised FTX 2.0 proposal.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	Weyand, Jonathan	Participate in part on call w/ Rothschild team and E. Broderick, M. Harvey re: exit facility, GP process / ventures, FTX 2.0 proposals, form of distribution, claims data and other open plan items.	0.3	178.50
11/08/23	Harvey, Matthew B.	Review and analyze bidder response to Debtors' counterproposal on FTX 2.0.	0.3	313.50
11/09/23	Harvey, Matthew B.	Confer with J. Weyand re: claim transfers and PSA issues.	0.3	313.50
11/09/23	Harvey, Matthew B.	Review comments to FTX 2.0 bidder proposal from Rothschild.	0.3	313.50
11/09/23	Harvey, Matthew B.	Call with E. Broderick re: hearing strategy.	0.6	627.00
11/09/23	Weyand, Jonathan	Confer with M. Harvey re: claim transfers and PSA issues.	0.3	178.50
11/10/23	Harvey, Matthew B.	Call with J. Weyand re: PSA joinders.	0.2	209.00
11/10/23	Weyand, Jonathan	Pre-call w/ M. Harvey re: member inquiries on PSA (0.2); call w/ member re: questions about PSA (0.4).	0.6	357.00
11/13/23	Harvey, Matthew B.	Emails with E. Broderick re: exit facility.	0.1	104.50
11/13/23	Harvey, Matthew B.	Participate in call with AHC ExCo on FTX 2.0 issues (.7); confer w/ M. Harvey re: same (.1).	0.8	836.00
11/13/23	Harvey, Matthew B.	Analyze Qualified Market Maker issue in PSA and respond to E. Broderick re: same.	0.2	209.00
11/13/23	Harvey, Matthew B.	Call w/ J. Weyand re: Qualified Market Maker exception in PSA.	0.2	209.00
11/13/23	Harvey, Matthew B.	Call w/ J. Weyand re: claim transfer issues in PSA.	0.1	104.50
11/13/23	Harvey, Matthew B.	Discuss w/ J. Weyand implementation/issues w/ Plan anti-double dip provision.	0.9	940.50
11/13/23	Harvey, Matthew B.	Review J. Weyand summary of FTX 2.0 issues.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/13/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: FTX 2.0 issues.	0.2	209.00
11/13/23	Weyand, Jonathan	Review exit facility summary and documents related to structure (0.7); participate in call w/ ExCo members and M. Harvey re: same (0.7); continue review of exit facility position statement and prepare summary of same (0.9); confer w/ M. Harvey re: same (0.1).	2.4	1,428.00
11/13/23	Weyand, Jonathan	Conference w/ M. Harvey re: anti-double dip and application under PSA.	0.9	535.50
11/13/23	Weyand, Jonathan	Call w/ M. Harvey re: Qualified Market Maker exception in PSA.	0.2	119.00
11/13/23	Weyand, Jonathan	Call w/ M. Harvey re: claim transfer issues in PSA.	0.1	59.50
11/13/23	Weyand, Jonathan	Conf. w/ M. Harvey re: FTX 2.0 issues.	0.2	119.00
11/14/23	Harvey, Matthew B.	Call with Rothschild, J. Weyand and in part E. Broderick re: plan open issues, FTX 2.0, Ventures portfolio, Grayscale, claim analysis from Debtors.	0.4	418.00
11/14/23	Harvey, Matthew B.	Call with J. Weyand re: follow up from Rothschild call.	0.2	209.00
11/14/23	Harvey, Matthew B.	Review of pro se motion re: customer property.	0.8	836.00
11/14/23	Weyand, Jonathan	Attend call w/ Rothschild team, M. Harvey and in part E. Broderick re: open plan items and next steps w/r/t to monetization, FTX 2.0, and ventures (0.4); post-call w/ M. Harvey re: same (0.2); further call w/ J. Kang (Rothschild) re: same (0.2).	0.8	476.00
11/14/23	Weyand, Jonathan	Update open plan issues tracker.	0.9	535.50
11/15/23	Weyand, Jonathan	Continue updating open plan issues tracker.	0.8	476.00
11/16/23	Harvey, Matthew B.	Review Rothschild comments to FTX 2.0 APA.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/16/23	Harvey, Matthew B.	Review plan open issues analysis from J. Weyand.	0.3	313.50
11/16/23	Weyand, Jonathan	Finalize Open Plan Issues Tracker (1.7); email to EC Group ahead of weekly EC call (.1).	1.8	1,071.00
11/17/23	Harvey, Matthew B.	Review and provide comments on PSA write up from N. DeLoatch for member update.	0.5	522.50
11/17/23	Harvey, Matthew B.	Research and analysis of precedent for provision of above-par recoveries in plan.	4.8	5,016.00
11/17/23	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey re: anti-double dip provisions under the PSA.	0.2	119.00
11/20/23	Harvey, Matthew B.	Work on summary of open issues for Debtors and positions on each.	1.2	1,254.00
11/20/23	Harvey, Matthew B.	Further analysis on open issues.	1.0	1,045.00
11/20/23	Harvey, Matthew B.	Review Rothschild and Paul Hastings comments on FTX 2.0 APA.	0.5	522.50
11/21/23	Harvey, Matthew B.	Call with E. Broderick re: plan issues and call with Debtors to go over same.	0.1	104.50
11/21/23	Harvey, Matthew B.	Call with S. Paul re: discussion with Debtors to resolve open issues around FTX 2.0, valuation, and related issues.	0.4	418.00
11/22/23	Harvey, Matthew B.	Review FTX 2.0 APA mark-up from Debtors.	0.8	836.00
11/22/23	Weyand, Jonathan	Draft email to EC Group re: weekly update on open plan items tracker and calls w/ Debtors next week on estimation motion, etc.	0.2	119.00
11/26/23	Weyand, Jonathan	Update Open Plan Items Tracker (0.9); emails w/ E. Broderick re: same (0.1).	1.0	595.00
11/27/23	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand and Rothschild re: amended plan and valuation issues.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/27/23	Harvey, Matthew B.	Review plan open issues chart from J. Weyand.	0.2	209.00
11/27/23	Harvey, Matthew B.	Emails with J. Ray, Debtors' counsel, E. Broderick and Rothschild (.2) and call with J. Weyand re: plan open issues (.1).	0.3	313.50
11/27/23	Weyand, Jonathan	Emails w/ E. Broderick and M. Harvey re: exclusivity motion and open plan items tracker, PSA joinder provision, and rule 2019 statement.	0.2	119.00
11/27/23	Weyand, Jonathan	Call with M. Harvey re: plan open issues.	0.1	59.50
11/28/23	Harvey, Matthew B.	Emails w/ J. Kang, J. Minias, M. Browning, E. Broderick and C. Delo re: call with Debtors re: issues to discuss for discuss plan open issues, valuation, 2.0.	0.2	209.00
11/29/23	Harvey, Matthew B.	Call with J. Ray, A. Dieterich, J. Weyand, E. Broderick, J. Minias, C. Delo and Rothschild team re: exit liquidity and FTX 2.0.	1.5	1,567.50
11/29/23	Harvey, Matthew B.	Review voting and solicitation protocol presentation from Debtors.	0.2	209.00
11/29/23	Weyand, Jonathan	Participate in call w/ J. Ray, Debtors' counsel, Eversheds team, M. Harvey re: exit facility and trust interests.	1.5	892.50
11/29/23	Harvey, Matthew B.	Emails with Debtors' advisors re: solicitation protocols.	0.1	104.50
11/30/23	Harvey, Matthew B.	Review and analyze marked up FTX 2.0 APA from S&C.	1.2	1,254.00
12/01/23	Harvey, Matthew B.	Call with E. Gilad, K. Pasquale, J. Minias and E. Broderick re: FTX 2.0 issues.	0.6	627.00
12/01/23	Harvey, Matthew B.	Call with E. Broderick re: FTX 2.0 and plan review.	0.3	313.50
12/01/23	Harvey, Matthew B.	Review PSA joinder data and emails re: same with E. Broderick, J. Weyand, M. Rogers, UCC, Debtors and class action rep.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/23	Harvey, Matthew B.	Review E. Gilad, E. Broderick and C. Delo comments/issues list for FTX 2.0/RRT issues.	0.2	209.00
12/01/23	Weyand, Jonathan	Draft update to AHC professionals group re: case status, open plan items, JPL settlement and FTX 2.0, and definitive documents re: each of the foregoing.	0.4	238.00
12/01/23	Weyand, Jonathan	Email AHC professionals re: definitive documents on APA, Plan and FTX 2.0.	0.1	59.50
12/02/23	Harvey, Matthew B.	Review T. Sadler mark-up of FTX 2.0 Issues List.	0.2	209.00
12/02/23	Harvey, Matthew B.	Review E. Broderick comments to FTX 2.0 APA Issues List.	0.1	104.50
12/02/23	Harvey, Matthew B.	Review/analyze revised issues list for FTX 2.0 transaction and APA from UCC.	0.2	209.00
12/03/23	Harvey, Matthew B.	Call with Paul Hastings, E. Broderick, J. Minias and M. Browning re: RRT and FTX 2.0 APA issues.	0.5	522.50
12/03/23	Harvey, Matthew B.	Call with Debtors' advisors, J. Ray, UCC advisors, E. Broderick, J. Minias and M. Browning re: FTX 2.0 APA and related issues.	1.1	1,149.50
12/03/23	Harvey, Matthew B.	Review summary of FTX 2.0/RRT issues from E. Broderick for ExCo.	0.1	104.50
12/03/23	Harvey, Matthew B.	Review and analyze 12/3/23 proposal from FTX 2.0 lead bidder.	0.1	104.50
12/03/23	Harvey, Matthew B.	Review E. Gilad summary of AHC/UCC issues with FTX 2.0 APA.	0.1	104.50
12/03/23	Weyand, Jonathan	Attend call w/ Debtors' counsel, UCC counsel, Eversheds team and M. Harvey re: FTX 2.0 / APA and stalking horse.	1.1	654.50
12/04/23	Harvey, Matthew B.	Review latest FTX 2.0 APA draft.	0.6	627.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/04/23	Harvey, Matthew B.	Analyze comments to revised FTX 2.0 APA and RRT mechanics re: same.	2.1	2,194.50
12/04/23	Harvey, Matthew B.	Review discussion topics for potential call with FTX 2.0 lead bidder.	0.2	209.00
12/05/23	Harvey, Matthew B.	Confer with J. Weyand re: FTX 2.0, plan, JOL settlement.	0.2	209.00
12/05/23	Harvey, Matthew B.	Meet with J. Weyand re: plan mark- up, FTX 2.0 APA mark-up, JOL settlement, and related plan and case issues.	0.9	940.50
12/05/23	Harvey, Matthew B.	Confer with J. Weyand re: FTX 2.0 transaction issues.	0.2	209.00
12/05/23	Harvey, Matthew B.	Review email comments on FTX 2.0 and plan from Debtors.	0.2	209.00
12/05/23	Harvey, Matthew B.	Call with Rothschild and E. Broderick and J. Weyand re: plan, settlement and FTX 2.0 drafts and workstreams.	0.7	731.50
12/05/23	Harvey, Matthew B.	Review Rothschild comments to draft plan.	0.4	418.00
12/05/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: JOL settlement and plan.	0.3	313.50
12/05/23	Weyand, Jonathan	Confer w/ M. Harvey re: FTX 2.0 transaction issues.	0.2	119.00
12/05/23	Weyand, Jonathan	Meet with M. Harvey re: plan mark- up, FTX 2.0 APA mark-up, JOL settlement, and related plan and case issues.	0.9	535.50
12/05/23	Weyand, Jonathan	Call w/ Rothschild, E. Broderick and M. Harvey re: plan settlement drafts and FTX 2.0 workstreams.	0.7	416.50
12/05/23	Weyand, Jonathan	Confer with M. Harvey re: FTX 2.0, plan, JOL settlement.	0.2	119.00
12/06/23	Harvey, Matthew B.	Meet with B. Dolphin, C. Carlisle, and J. Weyand re: review of plan, disclosure statement, APA, and related key case docs.	1.2	1,254.00
12/06/23	Harvey, Matthew B.	Discuss w/ E. Broderick plan/DS and milestone status.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/06/23	Harvey, Matthew B.	Review Debtors' Third Motion to extend exclusivity.	0.2	209.00
12/06/23	Dolphin, Brenna	Confer with J. Weyand, and C. Carlisle re general case strategy, next steps, JPL settlement, FTX 2.0, and plan (.2); conference with M. Harvey, J. Weyand, and C. Carlisle re same (1.2).	1.4	1,281.00
12/06/23	Dolphin, Brenna	Confer with J. Weyand re strategy, review and analysis of revised draft plan and next steps.	0.7	640.50
12/06/23	Dolphin, Brenna	Review and analyze draft plan of reorganization.	1.6	1,464.00
12/06/23	Weyand, Jonathan	Confer w/ B. Dolphin re: Amended Plan, JPL Settlement, 2019 statement, member update.	0.7	416.50
12/06/23	Weyand, Jonathan	Conference w/ B. Dolphin and C. Carlisle re: general case strategy, next steps, JPL settlement, FTX 2.0, plan (0.2); conference w/ M. Harvey, B. Dolphin, C. Carlisle re: same (1.2).	1.4	833.00
12/07/23	Harvey, Matthew B.	Initial review of Paul Hastings plan comments.	0.3	313.50
12/08/23	Harvey, Matthew B.	Discuss plan/DS drafts with J. Weyand.	0.2	209.00
12/08/23	Harvey, Matthew B.	Coordination call with UCC advisors re: plan / FTX 2.0.	0.6	627.00
12/08/23	Harvey, Matthew B.	Call with J. Weyand and E. Broderick re: coordinating plan and DS comments.	0.6	627.00
12/08/23	Dolphin, Brenna	Continue analyzing draft plan of reorganization (4.0); edit draft plan of reorganization (1.6) and circulate same to M. Harvey, J. Weyand, and C. Carlisle (.1).	5.7	5,215.50
12/08/23	Weyand, Jonathan	Participate in conference call w/ UCC professionals, Eversheds and Rothschild teams, and M. Harvey re: plan/disclosure statement, 2.0 APA.	0.6	357.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/08/23	Weyand, Jonathan	Calls w/ M. Harvey and E. Broderick re: Disclosure Statement and Open Plan Issues, FTX 2.0 mechanics and timing (0.6); further calls w/ M. Harvey re: same (0.2).	0.8	476.00
12/08/23	Weyand, Jonathan	Confer w/ M. Harvey re: general case strategy, Plan Support Agreement and next steps on valuation/estimation motion.	0.3	178.50
12/08/23	Harvey, Matthew B.	Confer w/ J. Weyand re: general case strategy, Plan Support Agreement and next steps on valuation/estimation motion.	0.3	313.50
12/09/23	Weyand, Jonathan	Review and comment on solicitation materials re: plan/disclosure statement.	1.2	714.00
12/10/23	Harvey, Matthew B.	Review revised plan (12/7) draft and mark-up/comment on same.	1.4	1,463.00
12/10/23	Harvey, Matthew B.	Begin review of solicitation materials.	0.5	522.50
12/10/23	Weyand, Jonathan	Draft and map out timeline to plan confirmation and effective date and interim guideposts important to AHC (2.8); call w/ E. Broderick re: same (0.5).	3.3	1,963.50
12/11/23	Harvey, Matthew B.	Review and provide comments on plan issues tracker from E. Broderick.	0.3	313.50
12/11/23	Harvey, Matthew B.	Calls with J. Weyand re: plan comments.	0.3	313.50
12/11/23	Harvey, Matthew B.	Analysis of open issues with FTX 2.0 transaction and emails with E. Broderick and J. Minias re: same.	0.2	209.00
12/11/23	Harvey, Matthew B.	Review and provide comments on plan issues chart (0.2) and discuss same with J. Weyand (0.3).	0.5	522.50
12/11/23	Harvey, Matthew B.	Call with J. Weyand, E. Broderick, J. Minias, M. Browning (in part), and Rothschild re: open issues with plan and FTX 2.0 transaction (0.7); post-call w/ J. Weyand re: same (0.1).	0.8	836.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/11/23	Harvey, Matthew B.	Confer with J. Weyand (.4) and call with C. Delo and J. Weyand (.2) re: FTX 2.0 APA issue and plan issues.	0.6	627.00
12/11/23	Harvey, Matthew B.	Discuss claims analysis, DS/plan, solicitation materials, member update, and milestones with J. Weyand.	0.5	522.50
12/11/23	Weyand, Jonathan	Finalize draft timeline to confirmation; review federal and local rules re: strategy; incorporate comments to same (2.0); calls w/ M. Harvey (x2) re: same (0.3); emails w/ E. Broderick re: same (0.1).	2.4	1,428.00
12/11/23	Weyand, Jonathan	Analyze and comment on open plan items chart from E. Broderick re: remaining AHC items to address in next turn of amended plan mark-up (0.6); further revise confirmation timeline chart (1.1).	1.7	1,011.50
12/11/23	Harvey, Matthew B.	Call with J. Minias re: plan issues.	0.4	418.00
12/11/23	Weyand, Jonathan	Participate in call w/ Rothschild team, E. Broderick, J. Minias, in part M. Browning and M. Harvey re: negotiations over definitive documents (plan/DS, FTX 2.0 APA) and next steps ahead of December 16th milestone (0.7); post-call w/ M. Harvey re: same (0.1); post-call w/ M. Harvey and in part C. Delo re: FTX 2.0 APA and break-up fee (0.2); further discussion w/ M. Harvey re: same (0.4).	1.4	833.00
12/11/23	Weyand, Jonathan	Call w/ M. Harvey re: claims reconciliation overview deck from A&M and disclosure statement revisions and plan milestones.	0.5	297.50
12/11/23	Weyand, Jonathan	Calls with M. Harvey re: plan comments.	0.3	178.50
12/12/23	Harvey, Matthew B.	Emails with E. Broderick and J. Minias re: FTX 2.0 process presentation from A&M.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/23	Harvey, Matthew B.	Strategy call with ExCo, Rothschild, E. Broderick and J. Weyand re: FTX 2.0, plan, and related issues.	1.1	1,149.50
12/12/23	Harvey, Matthew B.	Post ExCo call with J. Weyand re: fee apps, disclosure statement comments and solicitation procedures comments.	0.2	209.00
12/12/23	Harvey, Matthew B.	Review draft talking points for coordination with UCC on plan issues from ExCo member, and review of E. Broderick, C. Delo and M. Browning comments re: same.	0.2	209.00
12/12/23	Harvey, Matthew B.	Review and analysis of revised plan draft from Debtors and begin outline of remaining and new open issues.	2.8	2,926.00
12/12/23	Harvey, Matthew B.	Call with Rothschild, J. Weyand, M. Rogers, E. Broderick and N. DeLoatch to coordinate comments to FTX 2.0 APA, disclosure statement, plan, and JOL settlement.	1.0	1,045.00
12/12/23	Dolphin, Brenna	Call with ad hoc committee members and professionals to discuss strategy re bid procedures, FTX 2.0 sale, plan, disclosure statement, and solicitation topics (1.1); discuss same with J. Weyand (.8).	1.9	1,738.50
12/12/23	Dolphin, Brenna	Review and analyze draft asset purchase agreement re: FTX 2.0.	5.4	4,941.00
12/12/23	Harvey, Matthew B.	Work on plan open issues, comments to same.	2.2	2,299.00
12/12/23	Harvey, Matthew B.	Further work on plan, DS and solicitation comments.	1.6	1,672.00
12/12/23	Weyand, Jonathan	Review solicitation materials and comments from Willkie team; layer in further comments to same.	0.8	476.00
12/12/23	Weyand, Jonathan	Participate in working session call w/ ExCo members, M. Harvey, E. Broderick and Rothschild team re: open plan issues, APA 2.0 and preserving optionality (1.1); call w/ M. Harvey re: same (0.2).	1.3	773.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/23	Weyand, Jonathan	Confer w/ B. Dolphin re: solicitation procedure mechanics and FTX 2.0.	0.8	476.00
12/12/23	Weyand, Jonathan	Conference w/ M. Harvey re: WIP list and next steps in moving plan documents forward (0.2); calls w/ N. DeLoatch re: same (0.2); call w/ M. Rogers re: same (0.1).	0.5	297.50
12/12/23	Weyand, Jonathan	Review draft outline re: open issues on APA and Plan from C. Delo.	0.1	59.50
12/12/23	Weyand, Jonathan	Further conference w/ B. Dolphin re: APA, Plan Issues chart.	0.4	238.00
12/12/23	Weyand, Jonathan	Call w/ M. Harvey re: further revisions to the Amended Plan from Debtors' counsel.	0.1	59.50
12/12/23	Weyand, Jonathan	Review Amended Plan with further revisions from Debtors (1.3); participate in weekly Rothschild / Eversheds team call to discuss same (1.0).	2.3	1,368.50
12/12/23	Harvey, Matthew B.	Conference w/ J. Weyand re: WIP list and next steps in moving plan documents forward.	0.2	209.00
12/12/23	Dolphin, Brenna	Further conference w/ J. Weyand re: APA, Plan Issues chart.	0.4	366.00
12/12/23	Harvey, Matthew B.	Call w/ J. Weyand re: further revisions to the Amended Plan from Debtors' counsel.	0.1	104.50
12/13/23	Harvey, Matthew B.	Review updated email draft to Debtors w/ open points of disagreement on key case issues/plan and DS.	0.2	209.00
12/13/23	Harvey, Matthew B.	Review/analyze update timeline of plan, DS, solicitation, FTX 2.0 APA and other deliverables from Debtors proposed by J. Weyand.	0.7	731.50
12/13/23	Harvey, Matthew B.	Call w/ J. Weyand re: providing comments on plan, DS to Debtors.	0.2	209.00
12/13/23	Harvey, Matthew B.	Call w/ C. Delo and J. Weyand re: process for conveying plan and DS comments to Debtors.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/13/23	Harvey, Matthew B.	Call w/ J. Weyand re: comments to solicitation procedures comments.	0.2	209.00
12/13/23	Harvey, Matthew B.	Review M. Browning comments on FTX 2.0 transaction.	0.1	104.50
12/13/23	Harvey, Matthew B.	Emails w/ C. Delo re: process for turn of comments to latest FTX 2.0 docs.	0.1	104.50
12/13/23	Harvey, Matthew B.	Review M. Browning comment on letter to Debtors on Plan/FTX 2.0.	0.1	104.50
12/13/23	Harvey, Matthew B.	Call w/ J. Weyand re: plan conf. timeline.	0.1	104.50
12/13/23	Harvey, Matthew B.	Emails w/ E. Broderick re: cost/benefit analysis of FTX 2.0 transactions.	0.2	209.00
12/13/23	Harvey, Matthew B.	Review revised DS/voting/plan comments from AHC team to Debtors/UCC.	0.6	627.00
12/13/23	Harvey, Matthew B.	Review and comment on cover notes for plan/DS/voting procedures mark-ups.	0.2	209.00
12/13/23	Weyand, Jonathan	Confer w/ B. Dolphin re: updated APA from Debtors, review and mark-up.	0.3	178.50
12/13/23	Weyand, Jonathan	Revise timeline to plan confirmation and effective date (1.7); call w/ M. Harvey re: same (0.1).	1.8	1,071.00
12/13/23	Weyand, Jonathan	Call w/ M. Harvey re: plan comments and process / timeline to confirmation.	0.2	119.00
12/13/23	Weyand, Jonathan	Call w/ C. Delo and M. Harvey re: comments to disclosure statement and timeline chart.	0.2	119.00
12/13/23	Weyand, Jonathan	Call w/ M. Harvey re: comments to solicitation procedures.	0.2	119.00
12/13/23	Weyand, Jonathan	Call w/ M. Rogers re: Disclosure Statement comments (0.1); call w/ N. DeLoatch re: Solicitation Procedures comments (0.1).	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/13/23	Weyand, Jonathan	Revise draft email to Debtors re: preserving record on open issues not incorporated into Plan/DS (0.3); further revisions to the plan timeline / process chart (0.2).	0.5	297.50
12/13/23	Weyand, Jonathan	Revise comments to solicitation procedures.	0.2	119.00
12/13/23	Dolphin, Brenna	Confer w/ J. Weyand re: updated APA from Debtors, review and mark-up.	0.3	274.50
12/14/23	Dolphin, Brenna	Review and analyze the most recent draft of the asset purchase agreement and comments from other estate constituencies re: FTX 2.0.	5.1	4,666.50
12/14/23	Dolphin, Brenna	Finish drafting memorandum summarizing the open 2.0/APA issues list and top priorities of the ad hoc committee of non-customers in preparation for the all-hands call with the debtors and creditors committee (4.0); circulate to M. Harvey and J. Weyand (.1).	4.1	3,751.50
12/14/23	Harvey, Matthew B.	Review and analyze revised FTX 2.0 transaction docs.	2.5	2,612.50
12/14/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: FTX 2.0 APA, exit liquidity options, plan distributions.	1.0	1,045.00
12/14/23	Weyand, Jonathan	Emails w/ M. Harvey and Debtors' team re: updated FTX 2.0 APA and comments to same.	0.1	59.50
12/14/23	Weyand, Jonathan	Review revised FTX 2.0 APA with Sidley comments as of 12/13.	0.1	59.50
12/14/23	Weyand, Jonathan	Conference w/ M. Harvey re: APA, form of distribution and mechanics under plan and solicitation procedures related thereto.	1.0	595.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/23	Dolphin, Brenna	Attend all hands call with debtors, creditors' committee, and ad hoc committee professionals re marketing and sale process, post-sale closing customer treatment and related mechanics, as well as plan and disclosure statement filing.	1.4	1,281.00
12/15/23	Harvey, Matthew B.	Call w/ Debtors and UCC advisors, E. Broderick, B. Dolphin, J. Weyand, J. Minias, M. Browning re: FTX 2.0 transaction issues.	1.4	1,463.00
12/15/23	Harvey, Matthew B.	Review FTX 2.0 APA re: tokenization question from C. Delo.	0.2	209.00
12/15/23	Harvey, Matthew B.	Emails w/ J. Minias, C. Delo, J. Weyand, E. Broderick re: tokenization issues.	0.2	209.00
12/15/23	Harvey, Matthew B.	Review revised plan and DS drafts from Debtors.	1.1	1,149.50
12/15/23	Harvey, Matthew B.	Review FTX 2.0 token overview from J. Ray.	0.1	104.50
12/15/23	Harvey, Matthew B.	Review revised solicitation materials from Debtors.	0.8	836.00
12/15/23	Harvey, Matthew B.	Review B. Dolphin summary of APA issues.	0.6	627.00
12/15/23	Weyand, Jonathan	Review UCC comments to solicitation procedures motion (0.4); emails w/ M. Harvey, A. Kranzley and E. Broderick re: same (0.2).	0.6	357.00
12/15/23	Weyand, Jonathan	Call w/ E. Broderick re: amended plan and disclosure statement.	0.3	178.50
12/15/23	Weyand, Jonathan	Participate in call w/ B. Dolphin, M. Harvey, UCC and Debtors team, J. Ray, Rothschild team, and E. Broderick re: FTX 2.0 APA and comments from bidder.	1.4	833.00
12/17/23	Harvey, Matthew B.	Analysis and summary of PSA provisions re: FTX 2.0 transaction.	0.7	731.50
12/17/23	Harvey, Matthew B.	Review comments to FTX 2.0 APA from E. Broderick, J. Minias, M. Browning, J. Kang and C. Delo.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/17/23	Harvey, Matthew B.	Further emails w/ E. Broderick re: PSA provisions on estimation/valuation motion (.1); confer w/ J. Weyand re: same (.2).	0.3	313.50
12/17/23	Weyand, Jonathan	Multiple emails from E. Broderick, J. Kang and C. Delo re: comments to APA and rights under PSA (0.3); confer w/ M. Harvey re: same (0.2).	0.5	297.50
12/18/23	Dolphin, Brenna	Confer with J. Weyand re comments to APA, JOL settlement status and next steps on the solicitation procedures and case timeline.	0.4	366.00
12/18/23	Dolphin, Brenna	Review and analyze filed disclosure statement and compare to settlement and plan support agreement term sheet.	3.8	3,477.00
12/18/23	Dolphin, Brenna	Attend meeting between creditors' committee and ad hoc committee professionals re plan/disclosure statement process, solicitation procedures, and sale terms under consideration.	0.7	640.50
12/18/23	Dolphin, Brenna	Review and analyze the solicitation procedures motion and Class 5A Ballots.	2.1	1,921.50
12/18/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: PSA and next steps for further amended plan, DS, estimation motion, and solicitation procedures.	0.2	209.00
12/18/23	Harvey, Matthew B.	Confer w/ J. Weyand re: FTX 2.0 transaction, APA, and next steps.	0.2	209.00
12/18/23	Harvey, Matthew B.	Emails w/ E. Broderick re: FTX 2.0 APA comments.	0.1	104.50
12/18/23	Harvey, Matthew B.	Call w/ UCC counsel, E. Broderick, C. Delo, J. Weyand, M. Browning, J. Minias re: 2.0 transaction issues and other plan issues.	0.7	731.50
12/18/23	Harvey, Matthew B.	Emails w/ E. Broderick, C. Delo and M. Browning re: comments to FTX 2.0 APA.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/18/23	Harvey, Matthew B.	Analyze proposed FTX 2.0 process timeline from J. Kang and comment on same.	0.2	209.00
12/18/23	Harvey, Matthew B.	Call w/ J. Weyand (.2) and J. Weyand and E. Broderick (1.4) re: strategy for FTX 2.0 issues and estimation/valuation issues.	1.6	1,672.00
12/18/23	Harvey, Matthew B.	Follow up conference w/ J. Weyand re: next steps on FTX 2.0.	0.2	209.00
12/18/23	Harvey, Matthew B.	Review revised 2.0 APA in prep for client questions.	0.8	836.00
12/18/23	Harvey, Matthew B.	Further emails w/ C. Delo, E. Broderick, M. Browning re: FTX 2.0 APA mark-up.	0.2	209.00
12/18/23	Weyand, Jonathan	Conference w/ M. Harvey re: strategy re: PSA and next steps re: further amended plan, estimation motion, revisions to solicitation procedures.	0.2	119.00
12/18/23	Weyand, Jonathan	Conference w/ M. Harvey re: APA/FTX 2.0 and next steps.	0.2	119.00
12/18/23	Weyand, Jonathan	Confer w/ B. Dolphin re: comments to APA, JOL Settlement status, next steps re: solicitation procedures and case timeline.	0.4	238.00
12/18/23	Weyand, Jonathan	Prepare for (.1) and participate (.7) in call w/ UCC Team, E. Gilad, M. Harvey, B. Dolphin, E. Broderick, M. Browning re: APA issues and revised mark-up from Debtors and related plan issues.	0.8	476.00
12/18/23	Weyand, Jonathan	Review FTX 2.0 process timeline from J. Kang.	0.3	178.50
12/18/23	Weyand, Jonathan	Emails w/ B. Dolphin re: comments to the solicitation motion and procedures to be incorporated in the next turn.	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/18/23	Weyand, Jonathan	Conference w/ M. Harvey re: strategy for FTX 2.0 issues and Estimation/Valuation (0.2); further call w/ E. Broderick and M. Harvey re: same (1.4).	1.6	952.00
12/18/23	Weyand, Jonathan	Follow-up conference w/ M. Harvey re: FTX 2.0 transaction, APA, and next steps.	0.2	119.00
12/19/23	Harvey, Matthew B.	Analyze E. Broderick proposal for FTX 2.0 structural issues and draft response to same.	0.6	627.00
12/19/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: comments on latest draft of FTX 2.0 APA.	0.1	104.50
12/19/23	Harvey, Matthew B.	Conf. w/ J. Weyand and B. Dolphin re: PSA consent rights over definitive docs and related issues.	0.7	731.50
12/19/23	Harvey, Matthew B.	Call w/ J. Weyand, Rothschild, M. Rogers, N. DeLoatch re: FTX 2.0, PSA, case strategy.	0.6	627.00
12/19/23	Harvey, Matthew B.	Conf. w/ J. Weyand re: FTX 2.0, PSA, case strategy.	0.2	209.00
12/19/23	Harvey, Matthew B.	Emails w/ E. Broderick, S. Paul re: 40 Act issues w/r/t FTX 2.0.	0.1	104.50
12/19/23	Harvey, Matthew B.	Analysis of PSA provisions governing milestones, Definitive Documents, estimation/valuation, Offshore Exchange, and implications of same.	1.2	1,254.00
12/19/23	Dolphin, Brenna	Confer with J. Weyand re PSA and Reimbursement Agreement and discuss go-forward strategy.	0.1	91.50
12/19/23	Dolphin, Brenna	Conference with M. Harvey and J. Weyand re PSA, Reimbursement Agreements, and rights and obligations therein.	0.7	640.50
12/19/23	Dolphin, Brenna	Review and analyze settlement and plan support agreement and the reimbursement agreement order re rights and obligations imposed therein.	3.6	3,294.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/19/23	Dolphin, Brenna	Begin drafting summary of the plan support agreement and reimbursement agreement re: rights and obligations and next steps in strategy.	2.0	1,830.00
12/19/23	Weyand, Jonathan	Emails w/ E. Broderick and H. Raines re: APA background and materials (0.2); confer w/ B. Dolphin re: PSA/Reimbursement Agreement and next steps / strategy in case (0.1); conference w/ M. Harvey and B. Dolphin re: PSA / reimbursement agreement and rights/privileges therein (0.7); call w/ M. Harvey and C. Delo and Rothschild team re: same (0.6); further confer w/ M. Harvey re: FTX 2.0, PSA, case strategy (0.2).	1.8	1,071.00
12/19/23	Weyand, Jonathan	Review PSA / reimbursement agreement re: rights and next steps in case strategy.	0.3	178.50
12/19/23	Weyand, Jonathan	Conf. w/ M. Harvey re: comments on latest draft of FTX 2.0 APA.	0.1	59.50
12/20/23	Harvey, Matthew B.	Emails with J. Weyand and B. Dolphin re: PSA analysis for Definitive Documents issues.	0.2	209.00
12/20/23	Harvey, Matthew B.	Emails with J. Minias, M. Browning, and E. Broderick re: open issues with FTX 2.0 transaction.	0.1	104.50
12/20/23	Harvey, Matthew B.	Workflow call with E. Broderick, M. Rogers, N. DeLoatch, S. Paul and J. Weyand re: allocation of plan issue research, liquidity facility issues, solicitation issues.	0.5	522.50
12/20/23	Harvey, Matthew B.	Confer with J. Weyand re: JOL GSA questions from ExCo member and exit liquidity issues.	0.3	313.50
12/20/23	Harvey, Matthew B.	Analyze JOL GSA and solicitation procedures to respond to ExCo member questions re: same (.5); discuss same with J. Weyand and further analyze/summarize GSA (.9).	1.4	1,463.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/20/23	Harvey, Matthew B.	Call with J. Weyand and M. Browning re: GSA voting and claim mechanics.	1.1	1,149.50
12/20/23	Harvey, Matthew B.	Further discussion with J. Weyand re: JOL GSA/voting/claims.	0.1	104.50
12/20/23	Harvey, Matthew B.	Initial review and analysis of revised FTX 2.0 transaction APA from buyers.	0.5	522.50
12/20/23	Harvey, Matthew B.	Initial review of exit liquidity mechanics from Rothschild.	0.2	209.00
12/20/23	Dolphin, Brenna	Continue drafting summary re plan support agreement and reimbursement agreement re: rights and obligations and next steps in strategy.	4.2	3,843.00
12/20/23	Dolphin, Brenna	Confer with J. Weyand in advance of executive committee call re commitments under the plan support agreement.	0.3	274.50
12/20/23	Dolphin, Brenna	Confer with Eversheds team, M. Harvey and J. Weyand re next steps, JOL settlement summary, position paper, asset sale hot topics, plan and disclosure statement issues, and exit facility.	0.5	457.50
12/20/23	Dolphin, Brenna	Continue analyzing plan support agreement, term sheet, and fee reimbursement arrangement.	2.7	2,470.50
12/20/23	Dolphin, Brenna	Summarize recommendations re plan support agreement and fee reimbursement arrangement and provide to M. Harvey and J. Weyand.	0.3	274.50
12/20/23	Dolphin, Brenna	Review Rothschild analysis and compare to information received from debtors' professionals re plan funding and exit financing.	1.1	1,006.50
12/20/23	Weyand, Jonathan	Participate in call w/ Eversheds team and M. Harvey re: plan research.	0.5	297.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/20/23	Weyand, Jonathan	Review PSA/reimbursement agreement re: AHC rights and case strategy / next steps (0.6); emails w/ M. Harvey re: same (0.2); further analysis re: same (0.7).	1.5	892.50
12/20/23	Weyand, Jonathan	Confer w/ B. Dolphin re: PSA strategy and JOL settlement.	0.3	178.50
12/20/23	Weyand, Jonathan	Draft responses to questions from M. Browning re: JOL Settlement and solicitation procedures (0.9); further revise re: same (0.6).	1.5	892.50
12/20/23	Weyand, Jonathan	Confer w/ M. Harvey re: solicitation procedures under Bahamian liquidation proceeding and US bankruptcy cases (0.3); further research re: same (0.4).	0.7	416.50
12/20/23	Weyand, Jonathan	Call w/ M. Harvey re: distribution processes, solicitation procedures and JOL settlement (0.4); inter-office conference w/ M. Harvey re: solicitation procedures, distribution processes in US and Bahamas, and JOL Settlement (0.5).	0.9	535.50
12/20/23	Weyand, Jonathan	Call w/ M. Browning and M. Harvey re: solicitation procedures, distribution processes in US and Bahamas, and JOL Settlement (1.1); post-call w/ M. Harvey re: same (0.1).	1.2	714.00
12/21/23	Harvey, Matthew B.	Emails w/ E. Broderick, J. Minias, C. Delo, J. Kang and M. Browning re: FTX 2.0 APA revisions (.1); call with J. Ray, Debtors' advisors, UCC advisors, E. Broderick, J. Kang and M. Browning re: same (.6).	0.7	731.50
12/21/23	Harvey, Matthew B.	Review revised illustrative exit liquidity facility mechanics from Rothschild.	0.2	209.00
12/21/23	Harvey, Matthew B.	Attend in part call with ExCo members, Rothschild, and E. Broderick re: exit liquidity contours/mechanics.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/21/23	Harvey, Matthew B.	Review updated illustrative exit liquidity parameters.	0.1	104.50
12/21/23	Harvey, Matthew B.	Analysis of revised exit facility mechanics and comparison to precedent.	0.9	940.50
12/21/23	Harvey, Matthew B.	Review revised exit facility mechanics, timing and comment on same.	0.7	731.50
12/21/23	Weyand, Jonathan	Confer w/ M. Harvey re: exit facility.	0.1	59.50
12/21/23	Weyand, Jonathan	Attend call w/ ExCo members, E. Broderick and in part M. Harvey re: exit facility/form of distribution/next steps in case.	1.0	595.00
12/21/23	Weyand, Jonathan	Review email from ExCo member re: exit facility/form of distribution under plan.	0.1	59.50
12/21/23	Weyand, Jonathan	Email from C. Thain re: postpetition interest research.	0.1	59.50
12/21/23	Harvey, Matthew B.	Confer w/ J. Weyand re: exit facility.	0.1	104.50
12/22/23	Harvey, Matthew B.	Call with E. Broderick and S. Paul to discuss strategy for plan comments, exit liquidity, statement regarding negotiations, disclosure statement issues and related case strategy.	1.4	1,463.00
12/22/23	Harvey, Matthew B.	Emails with ExCo, Rothschild, E. Broderick, M. Rogers, and N. Rothschild re: exit facility precedent; send same to M. Rogers.	0.3	313.50
12/22/23	Harvey, Matthew B.	Review ExCo member comments to exit facility framework doc.	0.2	209.00
12/22/23	Harvey, Matthew B.	Review Celsius exit liquidity precedent.	0.5	522.50
12/22/23	Harvey, Matthew B.	Review/analyze revised exit facility mechanics memo from Rothschild.	0.3	313.50
12/22/23	Harvey, Matthew B.	Review further revised exit facility mechanics memo from J. Kang.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/22/23	Harvey, Matthew B.	Emails with Debtors' counsel (A. Kranzley) and E. Broderick, S. Paul re: tax issues w/r/t plan distributions in foreign jurisdictions.	0.1	104.50
12/27/23	Harvey, Matthew B.	Emails w/ E. Broderick re: exit facility.	0.1	104.50
12/27/23	Harvey, Matthew B.	Further emails with E. Broderick re: open issues for exit facility.	0.1	104.50
12/28/23	Harvey, Matthew B.	Further research and analysis on precedent transaction and case law for above-par recoveries.	5.7	5,956.50
01/02/24	Harvey, Matthew B.	Initial review of Genesis plan precedent, asset conversion.	1.1	1,259.50
01/02/24	Dolphin, Brenna	Analyze plan support agreement, term sheet, fee agreement and fee approval order re potential reservation of rights or position statement on the estimation motion (1.0); summarize analysis in a memorandum regarding same (2.2).	3.2	3,088.00
01/02/24	Dolphin, Brenna	Confer with J. Weyand re PSA, fee agreement, estimation motion, and plan related topics.	1.0	965.00
01/02/24	Dolphin, Brenna	Call with Eversheds, Rothschild and J. Weyand re exit facility, form of distribution/recoveries and other plan related topics (.5); confer with J. Weyand regarding same (.2); follow up call with E. Broderick and J. Weyand re same (.2); confer internally with J. Weyand re research (1.1).	2.0	1,930.00
01/02/24	Dolphin, Brenna	Analyze case law re post-petition interest (2.8) and summarize same (1.0).	3.8	3,667.00
01/02/24	Weyand, Jonathan	Draft summary of AHC's rights under PSA / reimbursement agreements re: estimation motion and plan related issues.	1.5	997.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	Weyand, Jonathan	Conference w/ B. Dolphin re: PSA/reimbursement agreement, Estimation Motion and other Plan Issues.	1.0	665.00
01/02/24	Weyand, Jonathan	Call w/ Eversheds/Rothschild teams and B. Dolphin re: exit facility, form of distribution/recoveries and other plan related issues (0.5); confer w/ B. Dolphin re: same (0.2); further call w/ E. Broderick and B. Dolphin re: same (0.2); emails w/ S. Paul and E. Broderick re: same (0.2); inter-office conference w/ B. Dolphin re: research re: same (1.1).	2.2	1,463.00
01/02/24	Weyand, Jonathan	Research re: post-petition interest and recoveries in chapter 11 plan.	1.8	1,197.00
01/03/24	Harvey, Matthew B.	Discuss PPI research issues with J. Weyand.	0.3	343.50
01/03/24	Harvey, Matthew B.	Call with J. Weyand re: status of exit facility and plan issues research.	0.4	458.00
01/03/24	Harvey, Matthew B.	Review of plan research precedent from J. Weyand re: PPI issue.	0.8	916.00
01/03/24	Harvey, Matthew B.	Review add'l PPI precedent from J. Weyand.	0.2	229.00
01/03/24	Harvey, Matthew B.	Review and comment on PPI materials, position statement.	1.1	1,259.50
01/03/24	Dolphin, Brenna	Continue reviewing and analyzing case law re post-petition interest issues (6.9); summarize findings (1.1) and provide to J. Weyand (.1).	8.1	7,816.50
01/03/24	Weyand, Jonathan	Participate in call w/ A. Rogan, S. Andrews and S. Paul re: post-petition interest and chapter 11 plan (0.5); pre-call w/ S. Paul re: same (0.2).	0.7	465.50
01/03/24	Weyand, Jonathan	Call w/ E. Broderick re: post-petition interest, exit facility and other plan issues (0.3); follow-up call w/ M. Harvey re: status of exit facility and plan issues research (0.4).	0.7	465.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Weyand, Jonathan	Draft executive summary/position statement re: post-petition interest and amended plan (2.0); review caselaw re: same (1.8); continue research re: same (0.8).	4.6	3,059.00
01/03/24	Weyand, Jonathan	Discuss PPI research issues with M. Harvey.	0.3	199.50
01/04/24	Harvey, Matthew B.	Prepare for (.1) and attend (1.0) ExCo call with ExCo members, Rothschild, E. Broderick, J. Weyand, M. Rogers, N. Rothschild, and other advisors to ExCo members, re: PPI / recovery, exit facility, estimation motion, ventures, locked tokens and related issues.	1.1	1,259.50
01/04/24	Harvey, Matthew B.	Call with E. Broderick re: exit facility mechanics.	0.4	458.00
01/04/24	Harvey, Matthew B.	Analysis of PPI issues and revise memo re: same (1.9) and calls (x2) with J. Weyand re: same (1.4).	3.3	3,778.50
01/04/24	Harvey, Matthew B.	Discuss PPI issues with D. Butz.	0.3	343.50
01/04/24	Harvey, Matthew B.	Discuss PPI issues with J. Weyand and E. Schwartz.	0.5	572.50
01/04/24	Harvey, Matthew B.	Discuss PPI memo with J. Weyand.	0.3	343.50
01/04/24	Harvey, Matthew B.	Review and comment on revised PPI memo/position statement from J. Weyand.	0.3	343.50
01/04/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand regarding post-petition interest and other plan issues.	0.5	675.00
01/04/24	Weyand, Jonathan	Emails w/ S. Paul, E. Broderick and A. Rogen re: research on postpetition interest.	0.1	66.50
01/04/24	Weyand, Jonathan	Research re: postpetition interest and other plan related constructs.	1.9	1,263.50
01/04/24	Weyand, Jonathan	Participate in weekly Executive Committee call w/ M. Harvey and Eversheds and Rothschild teams.	1.0	665.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/04/24	Weyand, Jonathan	Emails w/ M. Harvey re: research on postpetition interest.	0.2	133.00
01/04/24	Weyand, Jonathan	Revise post-petition interest position statement (0.5); further research re: same (1.0); emails w/ M. Harvey, S. Paul, E. Broderick re: same (0.2); further revise re: same (1.2); email to ExCo group re: same (0.1).	3.0	1,995.00
01/04/24	Weyand, Jonathan	Calls w/ S. Paul re: PPI issues position statement and arguments related to same.	0.5	332.50
01/04/24	Weyand, Jonathan	Calls (x2) with M. Harvey re: PPI issues and memo re: same.	1.4	931.00
01/04/24	Weyand, Jonathan	Discuss PPI issues with M. Harvey and E. Schwartz.	0.5	332.50
01/04/24	Weyand, Jonathan	Discuss PPI memo with M. Harvey.	0.3	199.50
01/05/24	Harvey, Matthew B.	Emails with ExCo, Rothschild, and E. Broderick re: Exit Facility mechanics.	0.2	229.00
01/05/24	Harvey, Matthew B.	Confer with J. Weyand re: PPI memo/position statement.	0.3	343.50
01/05/24	Harvey, Matthew B.	Emails with J. Weyand re: comments rec'd on PPI memo.	0.2	229.00
01/05/24	Harvey, Matthew B.	Review revised PPI memo and provide comments on same.	0.4	458.00
01/05/24	Harvey, Matthew B.	Emails w/ J. Weyand, E. Broderick, C. Delo, J. Kang re: PPI memo.	0.2	229.00
01/05/24	Harvey, Matthew B.	Emails w/ C. Delo re: discussions of PPI w/ J. Ray.	0.1	114.50
01/05/24	Harvey, Matthew B.	Review revised exit liquidity facility mechanics memo from Rothschild.	0.2	229.00
01/05/24	Harvey, Matthew B.	Review J. Minias comments to PPI memo.	0.2	229.00
01/05/24	Weyand, Jonathan	Call w/ J. Minias re: position statement on PPI (0.2); emails w/ M. Harvey re: same (0.2); confer w/ M. Harvey re: PPI memo/position statement (0.3).	0.7	465.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Weyand, Jonathan	Review and revise position statement on PPI.	0.5	332.50
01/06/24	Weyand, Jonathan	Research re: claims reconciliation procedures and allowance of claims under the plan (1.8); call w/ C. Thain re: same (0.7).	2.5	1,662.50
01/08/24	Harvey, Matthew B.	Review plan provisions on post-effective date governance and respond to C. Delo inquiry re: same.	0.2	229.00
01/08/24	Harvey, Matthew B.	Confer with J. Weyand re: governance issues raised by C. Delo and PPI issues.	0.3	343.50
01/08/24	Harvey, Matthew B.	Further email re: oversight board selection w/ M. Rogers.	0.1	114.50
01/08/24	Harvey, Matthew B.	Emails w/ C. Delo re: exit facility mechanics.	0.1	114.50
01/08/24	Harvey, Matthew B.	AHC advisors call with Rothschild, E. Broderick, J. Weyand, J. Minias and M. Browning re: debtor feedback on exit facility.	1.0	1,145.00
01/08/24	Harvey, Matthew B.	Emails with J. Minias re: PPI issues.	0.1	114.50
01/08/24	Weyand, Jonathan	Analyze PSA re: estimation motion and postpetition interest.	2.4	1,596.00
01/08/24	Weyand, Jonathan	Call w/ M. Harvey re: PSA, Amended Plan, and Oversight Board in connection therewith; additional discussion re: distribution, allowance of claims, preference settlement mechanics in connection with solicitation.	0.3	199.50
01/08/24	Weyand, Jonathan	Participate in call w/ M. Harvey, J. Minias, M. Browning and E. Broderick and Rothschild team re: exit facility and distributions and feedback from Debtors re: same.	1.0	665.00
01/09/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand (x4) re: 1/25 hearing, PPI issues, estimation motion.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/09/24	Harvey, Matthew B.	Call with Rothschild, E. Broderick and J. Weyand re: exit facility, estimation motion, plan milestones (left call early).	0.6	687.00
01/09/24	Harvey, Matthew B.	Review update illustrative DS and plan timeline from J. Weyand.	0.1	114.50
01/09/24	Harvey, Matthew B.	Review exit liquidity summary terms from J. Kang.	0.2	229.00
01/09/24	Weyand, Jonathan	Call w/ E. Broderick, Eversheds team, Rothschild team and M. Harvey (in part) re: internal strategy on case timing and next steps, estimation motion, PPI, exit facility, solicitation procedures and distribution mechanics (0.9); follow-up email to M. Harvey re: same (0.2).	1.1	731.50
01/10/24	Harvey, Matthew B.	Exit facility discussion with ExCo, Rothschild, E. Broderick.	1.0	1,145.00
01/10/24	Harvey, Matthew B.	Confer with J. Weyand re: responding to estimation motion, plan confirmation/customer property settlement, PPI and next steps.	0.5	572.50
01/10/24	Harvey, Matthew B.	Emails with E. Broderick and C. Delo re: exit facility mechanics.	0.2	229.00
01/10/24	Weyand, Jonathan	Call w/ M. Harvey re: estimation motion, plan confirmation / customer property settlement, PPI and next steps.	0.5	332.50
01/11/24	Harvey, Matthew B.	Call with J. Weyand re: follow up diligence based on ExCo call.	0.1	114.50
01/11/24	Harvey, Matthew B.	Attend exit facility call with Debtors' advisors, E. Broderick, J. Weyand and Rothschild team.	1.3	1,488.50
01/11/24	Harvey, Matthew B.	Conf. w/ J. Weyand re: follow-up on exit liquidity facility after call w/ Debtors.	0.2	229.00
01/11/24	Weyand, Jonathan	Call w/ M. Harvey re: ExCo call and plan confirmation, estimation motion, and customer property arguments generally.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/11/24	Weyand, Jonathan	Participate in call w/ Debtors' professionals and E. Broderick, M. Harvey, C. Delo and Rothschild team re: early liquidity option under plan (1.3); post-call w/ M. Harvey re: same (0.2).	1.5	997.50
01/12/24	Weyand, Jonathan	Call w/ M. Harvey re: early liquidity option under plan (0.1); participate in call w/ M. Harvey, Rothschild team, E. Broderick and Eversheds team and client group re: same (0.6).	0.7	465.50
01/12/24	Harvey, Matthew B.	Call w/ J. Weyand re: early liquidity option under plan (0.1); participate in call w/ J. Weyand, Rothschild team, E. Broderick and Eversheds team and client group re: same (0.6).	0.7	801.50
01/16/24	Harvey, Matthew B.	Emails w/ Rothschild, E. Broderick re: forecast for convenience class recoveries.	0.2	229.00
01/16/24	Harvey, Matthew B.	Review update on tax treatment issues from S. Paul, Debtors re: plan.	0.1	114.50
01/21/24	Harvey, Matthew B.	Emails w/ C. Delo, E. Broderick re: exit liquidity facility.	0.1	114.50
01/22/24	Harvey, Matthew B.	Meet with B. Dolphin and A. Park re: upcoming workstreams, including amended plan and DS.	0.3	343.50
01/22/24	Harvey, Matthew B.	Review additional background and issues list for exit liquidity facility from E. Broderick in prep for call with Debtors re: same.	0.5	572.50
01/22/24	Harvey, Matthew B.	Call with Debtors' advisors, including A. Kranzley and A. Dieterich, Rothschild, and E. Broderick and E. Christian, A. Park and B. Dolphin re: exit liquidity facility.	0.9	1,030.50
01/22/24	Harvey, Matthew B.	Discuss FTX claim and liquidity facility issues and PPI with B. Dolphin and A. Park.	0.6	687.00
01/22/24	Harvey, Matthew B.	Call with E. Broderick re: exit liquidity term sheet and PPI issues.	0.6	687.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/22/24	Harvey, Matthew B.	Emails with C. Delo and E. Broderick re: precedent for PPI post effective date.	0.1	114.50
01/22/24	Harvey, Matthew B.	Review precedent for PPI post effective date.	0.4	458.00
01/22/24	Dolphin, Brenna	Call with J. Ray, A. Dietderich, A. Kranzley, A&M, Rothschild, E. Broderick, E. Andrew, M. Harvey, and A. Park re disclosure statement and plan issues.	0.9	868.50
01/22/24	Dolphin, Brenna	Summarize the call with the J. Ray, A. Dietderich, A. Kerensky, A&M, Rothschild, E. Broderick, E. Andrews, M. Harvey, and A. Park and circulate summary to A. Park.	0.4	386.00
01/22/24	Harvey, Matthew B.	Further emails with C. Delo and E. Broderick re: PPI payment timing.	0.1	114.50
01/22/24	Park, Austin	Attend AHC call with M. Harvey and B. Dolphin re: exit liquidity facility.	0.9	490.50
01/22/24	Park, Austin	Review B. Dolphin's call notes; synthesize with my notes and send to M. Harvey re: exit liquidity facility.	0.4	218.00
01/22/24	Harvey, Matthew B.	Emails with E. Broderick re: PPI precedent.	0.1	114.50
01/22/24	Dolphin, Brenna	Meet with M. Harvey and A. Park re: upcoming workstreams, including amended plan and DS.	0.3	289.50
01/22/24	Park, Austin	Meet with M. Harvey and B. Dolphin re: upcoming workstreams, including amended plan and DS.	0.3	163.50
01/22/24	Dolphin, Brenna	Discuss FTX claim and liquidity facility issues and PPI with M. Harvey and A. Park.	0.6	579.00
01/22/24	Park, Austin	Discuss FTX claim and liquidity facility issues and PPI with M. Harvey and B. Dolphin.	0.6	327.00
01/23/24	Harvey, Matthew B.	Prepare for (0.3) and attend call (0.5) with ExCo, Rothschild and E. Broderick re: exit facility discussions with Debtors.	0.8	916.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/24	Harvey, Matthew B.	Call with Rothschild, E. Christian M. Rogers, N. DeLoatch, A. Park and B. Dolphin re: exit facility, PPI research and estimation motion (.7); confer with B. Dolphin and A. Park re: follow up research (.1).	0.8	916.00
01/23/24	Harvey, Matthew B.	Review initial research results from A. Park and B. Dolphin on PPI/post-effective date interest.	0.3	343.50
01/23/24	Park, Austin	Research re: post-effective date interest in plans.	5.3	2,888.50
01/23/24	Park, Austin	Prepare for (.1) and attend (.5) AHC call with Executive Committee re: exit facility discussions w/ Debtors.	0.6	327.00
01/23/24	Park, Austin	Attend AHC professionals call (0.7); confer with M. Harvey and B. Dolphin re: same (0.1).	0.8	436.00
01/23/24	Dolphin, Brenna	Confer internally with ad hoc committee members, Rothschild, Eversheds, M. Harvey and A. Park re ongoing plan topics including distribution dates negotiations.	0.5	482.50
01/23/24	Dolphin, Brenna	Research and analyze post-petition interest issues.	1.1	1,061.50
01/23/24	Dolphin, Brenna	Call with ad hoc committee professionals re plan confirmation issues (distribution timing, post-petition interest, exit facility).	0.7	675.50
01/23/24	Dolphin, Brenna	Discuss post-petition interest plan confirmation analysis and research with A. Park and M. Harvey.	0.1	96.50
01/24/24	Harvey, Matthew B.	Summarize analysis and precedent for post-effective date interest.	0.5	572.50
01/24/24	Harvey, Matthew B.	Further emails w/ E. Broderick re: analysis of PPI post effective date.	0.2	229.00
01/24/24	Park, Austin	Research re: post-effective date interest.	4.5	2,452.50
01/24/24	Park, Austin	Draft and send M. Harvey email re: post-effective date research.	0.4	218.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/24/24	Park, Austin	Review and respond to M. Harvey's email re: prepare research summary of plan issue.	0.1	54.50
01/24/24	Dolphin, Brenna	Continue researching post-petition interest issues.	2.5	2,412.50
01/24/24	Dolphin, Brenna	Confer with A. Park re post-petition interest issues.	0.2	193.00
01/24/24	Dolphin, Brenna	Draft summary of post-petition interest analysis and provide to M. Harvey and A. Park.	1.6	1,544.00
01/24/24	Harvey, Matthew B.	Review E. Broderick comments to exit liquidity term sheet.	0.1	114.50
01/24/24	Harvey, Matthew B.	Initial review of recovery waterfall analysis from Debtors.	0.4	458.00
01/24/24	Harvey, Matthew B.	Review exit liquidity facility term sheet.	0.5	572.50
01/24/24	Harvey, Matthew B.	Review B. Dolphin initial summary of PPI post-effective date precedent.	0.1	114.50
01/24/24	Park, Austin	Confer with B. Dolphin re post-petition interest issues.	0.2	109.00
01/25/24	Harvey, Matthew B.	Review revised exit liquidity facility term sheet and provide comments on same.	0.3	343.50
01/25/24	Harvey, Matthew B.	Revise B. Dolphin summary of PPI, post effective date research.	0.6	687.00
01/25/24	Harvey, Matthew B.	Further PPI/post-effective date interest analysis/research.	0.5	572.50
01/25/24	Harvey, Matthew B.	Further analysis of recovery presentation from Debtors and prepare questions on same.	1.3	1,488.50
01/25/24	Park, Austin	Review FTX plan materials re: PPI research.	0.5	272.50
01/25/24	Park, Austin	Revise plan research summary email (1.2); prepare attachments re: same (3.).	1.5	817.50
01/25/24	Park, Austin	Send email research summary to E. Broderick re: plan issue.	0.2	109.00
01/26/24	Harvey, Matthew B.	Review Rothschild list of questions on recovery analysis and review recovery analysis re: same.	0.5	572.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/26/24	Park, Austin	Review email from E. Broderick re: post-petition interest question.	0.2	109.00
01/26/24	Dolphin, Brenna	Review recovery analysis.	0.8	772.00
01/27/24	Harvey, Matthew B.	Emails with E. Broderick re: providing precedent to Debtors on PPI issue.	0.1	114.50
01/29/24	Harvey, Matthew B.	Attend (in part) Debtors' presentation on plan recovery analysis.	1.2	1,374.00
01/29/24	Dolphin, Brenna	Confer with J. Weyand re plan recovery analysis, additional post-petition interest research, letter from debtors re Third Circuit examiner appointment decision.	0.6	579.00
01/29/24	Weyand, Jonathan	Review updated plan recovery analysis, additional PPI research, letter from Debtors re: Third Circuit examiner appointment decision.	0.5	332.50
01/29/24	Weyand, Jonathan	Call w/ B. Dolphin re: plan recovery analysis, additional PPI research, letter from Debtors re: Third Circuit examiner appointment decision.	0.6	399.00
01/29/24	Weyand, Jonathan	Participate in plan recovery analysis meeting w/ A&M, Perella, S&C, Eversheds, Rothschild, UCC professional teams, and M. Harvey (in part).	1.6	1,064.00
01/30/24	Harvey, Matthew B.	Review UCC plan/DS issue list in prep for discussions w/ UCC/AHC professionals re: Plan/DS.	0.2	229.00
01/31/24	Harvey, Matthew B.	Call with UCC advisors, E. Broderick, J. Weyand, and Rothschild re: plan issues to present to Debtors.	1.0	1,145.00
01/31/24	Weyand, Jonathan	Participate in call w/ UCC professionals team, E. Broderick, M. Harvey re: open plan issues re: upcoming revised Plan/DS.	1.0	665.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/31/24	Weyand, Jonathan	Review plan against UCC's open plan issues list (0.3); email from J. Minias re: same (0.1).	0.4	266.00
01/31/24	Harvey, Matthew B.	Lunch meeting with E. Broderick re: plan and strategy around PPI.	1.0	1,145.00
Total			323.8	280,678.50

Task Code: BK330 Reimbursement Motion

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/06/23	Harvey, Matthew B.	Emails with UST, E. Broderick, S. Paul and A. Kranzley re: fee reimbursement motion.	0.1	104.50
11/06/23	Harvey, Matthew B.	Review fee app precedent from J. Weyand and emails re: same.	0.1	104.50
11/06/23	Harvey, Matthew B.	Emails with Debtors' counsel and E. Broderick re: reimbursement motion inquiry from UST.	0.1	104.50
11/07/23	Harvey, Matthew B.	Emails with E. Broderick and Rothschild re: UST question on reimbursement motion.	0.1	104.50
11/07/23	Harvey, Matthew B.	Emails w/ E. Broderick re: UST questions on reimbursement motion.	0.1	104.50
11/08/23	Harvey, Matthew B.	Initial review of precedent on reimbursement motion.	0.1	104.50
11/08/23	Harvey, Matthew B.	Emails with A. Kranzley, E. Broderick re: UST inquiries on reimbursement motion.	0.1	104.50
11/08/23	Harvey, Matthew B.	Review UCC reservation of rights to reimbursement motion.	0.2	209.00
11/08/23	Harvey, Matthew B.	Review declaration of J. Ray in support of reimbursement motion.	0.2	209.00
11/09/23	Harvey, Matthew B.	Further emails with E. Broderick, A. Kranzley, UST and team re: reimbursement motion.	0.1	104.50
11/09/23	Harvey, Matthew B.	Review customer objection to reimbursement motion.	0.2	209.00
11/09/23	Harvey, Matthew B.	Review draft response to pro se objector.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/09/23	Weyand, Jonathan	Call w/ E. Broderick re: November 15th omnibus hearing and fee reimbursement motion, UST questions, UCC reservation of rights.	0.7	416.50
11/09/23	Weyand, Jonathan	Review pro se objection to fee reimbursement motion; research re: same; email w/ E. Broderick re: same.	0.3	178.50
11/10/23	Harvey, Matthew B.	Revise reply in support of Reimbursement Motion and 2019 statement.	0.5	522.50
11/10/23	Harvey, Matthew B.	Continue review of initial draft of reply from E. Broderick.	0.4	418.00
11/10/23	Harvey, Matthew B.	Review UST obj. to motion for reimbursement.	0.3	313.50
11/10/23	Weyand, Jonathan	Call w/ E. Broderick re: reply in support of fee reimbursement motion.	0.5	297.50
11/11/23	Harvey, Matthew B.	Review and provide comments on reply re: reimbursement motion.	1.0	1,045.00
11/11/23	Harvey, Matthew B.	Review revised reply re: reimbursement motion from E. Broderick and data for same.	0.8	836.00
11/11/23	Weyand, Jonathan	Research re: reply / joinder in support of Debtors' fee reimbursement motion.	3.3	1,963.50
11/12/23	Harvey, Matthew B.	Call w/ J. Weyand re: reply re: reimbursement motion.	0.1	104.50
11/12/23	Harvey, Matthew B.	Calls (x3) w/ J. Weyand re: reply re: reimbursement motion.	0.5	522.50
11/12/23	Harvey, Matthew B.	Review and revise reply re: reimbursement motion.	1.5	1,567.50
11/12/23	Harvey, Matthew B.	Review revised reply re: reimbursement motion from E. Broderick.	0.3	313.50
11/12/23	Harvey, Matthew B.	Review S. Paul revisions to reply re: reimbursement motion.	0.2	209.00
11/12/23	Harvey, Matthew B.	Review Debtors' reply re: reimbursement motion and J. Weyand comments to same.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/12/23	Weyand, Jonathan	Review Debtors' draft reply in support of fee reimbursement motion and provide comments to same (0.7); review and comment on revised AHC statement/joinder (0.6); calls w/ M. Harvey, S. Paul and E. Broderick re: same (0.2); further revise AHC draft joinder, finalize for filing (2.6) and multiple calls and emails w/ E. Broderick (0.3) and calls (x3) w/ M. Harvey re: same (0.5).	4.9	2,915.50
11/13/23	Lawrence, John	Draft notice of service for joinder of Ad Hoc committee in support of Reimbursement motion (.4). Revise notice of service (.1). File notice of service (.2).	0.7	262.50
		Total	18.0	13,976.00

Task Code: BK410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	Weyand, Jonathan	Update WIP list re: open plan items, Grayscale motion, estimation motion, et. al.	0.5	297.50
11/16/23	Weyand, Jonathan	Email D. Hirsch re: key dates re: WIP and member update.	0.1	59.50
11/28/23	Weyand, Jonathan	Conference w/ E. Broderick re: open plan items tracker, interim and monthly fee applications, and examiner order (0.8); emails w/ E. Broderick re: same (0.1).	0.9	535.50
11/29/23	Harvey, Matthew B.	Call with E. Broderick, N. DeLoatch, J. Weyand and M. Rogers on status of exit facility, FTX 2.0 proposal, PSA claim targets, plan, disclosure statement and related issues.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/29/23	Weyand, Jonathan	Participate in call w/ M. Harvey, E. Broderick, and Eversheds team re: open plan items tracker, prep for call w/ Debtors on exit facility/form of distribution, and further discussions re: WIP list.	0.5	297.50
12/06/23	Harvey, Matthew B.	WIP call with Eversheds team and J. Weyand.	0.9	940.50
12/06/23	Weyand, Jonathan	Participate in call w/ Eversheds team and M. Harvey re: WIP list, amended plan, valuation motion, member update, interim fee application.	0.9	535.50
12/26/23	Harvey, Matthew B.	Weekly call with Rothschild, ES teams.	0.1	104.50
01/08/24	Weyand, Jonathan	Call w/ N. DeLoatch re: general case strategy and next steps, estimation motion, postpetition interest, exit facility and distribution mechanics, claim allowance mechanics, upcoming townhall meeting topics, and next member update.	0.9	598.50
01/12/24	Weyand, Jonathan	Call w/ AHC professionals re: case status, estimation motion and planned AHC response, early liquidity option / distribution mechanics, and other open case items and workflow allocation (1.1); follow-up call w/ M. Harvey re: same (0.3).	1.4	931.00
01/12/24	Harvey, Matthew B.	Follow-up call w/ J. Weyand re: case status, estimation motion and planned AHC response, early liquidity option / distribution mechanics, and other open case items and workflow allocation.	0.3	343.50
01/16/24	Weyand, Jonathan	Call w/ J. Kang and Rothschild team, E. Broderick and Eversheds team re: WIP, case strategy and next steps.	0.7	465.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/30/24	Weyand, Jonathan	Review emails from E. Broderick, M. Harvey, M. Rogers, N. DeLoatch and C. Delo re: liquidity facility; negotiations w/ Galaxy re: locked token monetization; member update re: estimation motion; plan recovery analysis.	0.5	332.50
01/30/24	Weyand, Jonathan	Participate in professionals' call w/ Rothschild team, E. Broderick, N. DeLoatch, M. Rogers, M. Harvey re: estimation motion hearing, PPI, updated disclosure statement and anticipated announcement from Debtors, next steps in sale of venture book and draft procedures from S&C.	0.8	532.00
01/30/24	Harvey, Matthew B.	Call w/ Rothschild, E. Broderick, J. Weyand re: claim and recovery analyses, convenience class threshold, related plan issues.	0.8	916.00
		Total	9.8	7,412.00

Task Code: BK450 Section 1104 Examiner Related Issues

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/19/24	Harvey, Matthew B.	Review and analyze Third Circuit opinion on examiner.	0.5	572.50
01/19/24	Harvey, Matthew B.	Emails with S. Paul, E. Broderick, C. Delo re: examiner opinion from Third Circuit, impacts on case.	0.2	229.00
01/19/24	Harvey, Matthew B.	Review/analysis re: precedent for scope of examiner appointment.	0.5	572.50
01/22/24	Harvey, Matthew B.	Emails with Eversheds team re: status conference on examiner motion.	0.1	114.50
01/23/24	Harvey, Matthew B.	Review Debtors' letter to Court re: examiner.	0.5	572.50
01/24/24	Harvey, Matthew B.	Attend status conference on examiner appointment.	1.0	1,145.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/24/24	Park, Austin	Correspond w/ Eversheds team re: examiner appointment status conference.	0.1	54.50
01/24/24	Harvey, Matthew B.	Review and comment on member update on examiner from N. DeLoatch.	0.3	343.50
01/24/24	Harvey, Matthew B.	Review FTX EU reps letter re: scope of examiner; review UCC letter re: same.	0.2	229.00
01/24/24	Harvey, Matthew B.	Emails w/ E. Broderick re: issues related to FTT and scope of examiner.	0.1	114.50
01/30/24	Harvey, Matthew B.	Call w/ S. Paul and potential examiner candidate.	0.3	343.50
Total			3.8	4,291.00